



NEWS RELEASE

Pershing Square Holdings, Ltd. Announces Transactions in Own Shares and Weekly Summary of Transactions in Own Shares – 3 August 2022

8/3/2022

LONDON--(BUSINESS WIRE)-- Regulatory News:

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

| | |
|------------------------------------|-------------------------|
| Trading Venue: | London Stock Exchange |
| Ticker: | PSH |
| Date of Purchase: | 3 August 2022 |
| Number of Public Shares purchased: | 35,075 Shares |
| Highest Price Paid Per Share: | 2,708 pence / 32.80 USD |
| Lowest Price Paid Per Share: | 2,680 pence / 32.47 USD |
| Average Price Paid Per Share: | 2,703 pence / 32.75 USD |
| Ticker: | PSHD |
| Date of Purchase: | 3 August 2022 |
| Number of Public Shares purchased: | 5,232 Shares |
| Highest Price Paid Per Share: | 33.00 USD |
| Lowest Price Paid Per Share: | 32.80 USD |
| Average Price Paid Per Share: | 32.93 USD |
| Trading Venue: | Euronext Amsterdam |
| Ticker: | PSH |
| Date of Purchase: | 3 August 2022 |
| Number of Public Shares purchased: | 17,059 Shares |
| Highest Price Paid Per Share: | 33.00 USD |
| Lowest Price Paid Per Share: | 32.60 USD |
| Average Price Paid Per Share: | 32.87 USD |

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 46.51 USD / 38.19 GBP which was calculated as of 31 July 2022. After giving effect to the above buyback, PSH has 196,016,025 Public Shares outstanding. Excluded from the shares outstanding are 14,940,725 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

PSH also announces that it has published to its website, in accordance with the EU Commission Delegated Regulation (EU) 2016/1052, details of transactions in its own shares for the past week. Information is available at <https://pershingsquareholdings.com/company-reports/other-materials/>.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

Media

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Source: Pershing Square Holdings, Ltd.