

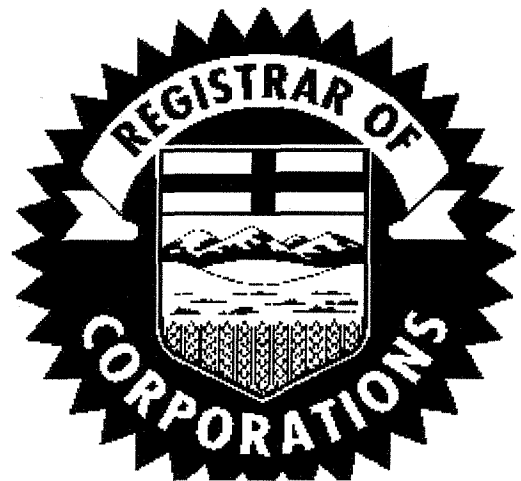
**CORPORATE ACCESS NUMBER: 2011125313**

**Government  
of Alberta ■**

**BUSINESS CORPORATIONS ACT**

**CERTIFICATE  
OF  
AMENDMENT AND REGISTRATION  
OF RESTATED ARTICLES**

**TRANSGLOBE ENERGY CORPORATION  
AMENDED ITS ARTICLES ON 2018/05/30.**



ARTICLES OF AMENDMENT

Business Corporations Act  
(Alberta)

Section 29 or 177

<b>1. Name of Corporation:</b>  <b>TRANSGLOBE ENERGY CORPORATION</b>	<b>2. Corporate Access Number:</b>  <b>2011125313</b>
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**3. The Articles of the above-named corporation are amended as follows:**

- a) pursuant to Section 173(1)(n), by replacing "Schedule B" contained in the "Other Provisions" of the Corporation's Articles with an updated "Schedule "B", so that the attached Schedule "B" reflects the most current shareholder meeting provisions of the Corporation.

Randy Neely

Name of Person Authorizing (please print)



Signature

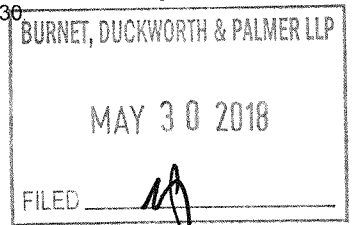
President

Title (please print)

May 30, 2018

Date

This information is being collected for purposes of corporate registry records in accordance with the Business Corporations Act. Questions about the collection of this information can be directed to the Freedom of Information and Protection of Privacy Co-ordinator for Alberta Registries, Research and Program Support, 3<sup>rd</sup> Floor, Commerce Place, 10155 – 102 Street, Edmonton, Alberta T5J 4L4, (780) 422-7330



## SCHEDULE "B"

- a) The directors of the corporation may, without authorization of the shareholders:
  - a. borrow money on the credit of the Corporation;
  - b. issue, reissue, sell or pledge debt obligations of the Corporation;
  - c. subject to the Business Corporations Act of Alberta, give a guarantee on behalf of the Corporation to secure performance of an obligation of any person; and
  - d. mortgage, hypothecate, pledge or otherwise create a security interest in all or any property of the Corporation, owned or subsequently acquired, to secure any obligation of the Corporation.
- b) The directors may, by resolution, delegate the powers referred to in subsection (a) hereof to a director, a committee of directors or an officer.
- c) The directors may, between annual general meetings, appoint one or more additional directors of the corporation to serve until the next annual general meeting, but the number of additional directors shall not at any time exceed 1/3 of the number of directors who held office at the expiration of the last annual general meeting of the Corporation.
- d) Meetings of the shareholders may be held at any place within or outside of the Province of Alberta as the directors may determine.

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c. subject to the Business Corporations Act of Alberta, give a guarantee on behalf of the Corporation to secure performance of an obligation of any person; and

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b) The directors may, by resolution, delegate the powers referred to in subsection (a) hereof to a director, a committee of directors or an officer.

c) The directors may, between annual general meetings, appoint one or more additional directors of the corporation to serve until the next annual general meeting, but the number of additional directors shall not at any time exceed 1/3 of the number of directors who held office at the expiration of the last annual general meeting of the Corporation.

d) Meetings of the shareholders may be held at any place within or outside of the Province of Alberta as the directors may determine.

ARTICLES OF CONTINUANCE

Business Corporations Act  
(Alberta)  
Section 188, 273 and 274

<b>1. Name of Corporation:</b>  <b>TransGlobe Energy Corporation</b>	<b>2. Corporate Access Number:</b>  <i>201125313</i>
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**3. The classes of shares and any maximum number of shares that the corporation is authorized to issue:**

See Schedule "A" attached hereto.

**4. Restriction on Share Transfers (if there are no restrictions, enter "NONE"):**

None.

**5. Number or minimum and maximum number of directors:**

Minimum of one (1); Maximum of eleven (11)

**6. If the corporation is restricted FROM carrying on a certain business or restricted TO carrying on a certain business, specify the restrictions (If there are no restrictions, enter "NONE"):**

N/A

**7. If a change of name is effected, indicate previous name:**

N/A

**8. Details of Incorporation:**

Incorporated on August 6, 1968, Certificate of Amendment and Altered Memorandum on March 15, 1983, Certificate of Name Change and Altered Memorandum on April 27, 1992 and May 12, 1994, and name change on April 2, 1996

**9. Other rules or provisions (if there are no rules or provisions, enter "NONE"):**

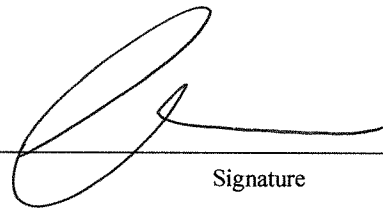
See Schedule "B" attached hereto.

**J.G. (Jeff) Lawson**

Name of Person Authorizing (please print)

**Solicitor**

Title (please print)

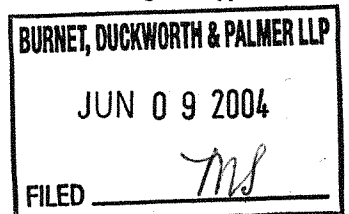


Signature

June 9, 2004

Date

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## **SCHEDULE "A"**

Unlimited number of common shares without nominal or par value to which shares shall be attached the following rights (i) to vote at any meeting of shareholders of the Corporation; (ii) to receive any dividend declared by the Corporation; and (iii) to receive the remaining property of the Corporation upon dissolution.

## **SCHEDULE "B"**

- a. The directors of the corporation may, without authorization of the shareholders:
  - (a) borrow money on the credit of the Corporation;
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- b. The directors may, by resolution, delegate the powers referred to in subsection (a) hereof to a director, a committee of directors or an officer.
- c. The directors may, between annual general meetings, appoint one or more additional directors of the corporation to serve until the next annual general meeting, but the number of additional directors shall not at any time exceed 1/3 of the number of directors who held office at the expiration of the last annual general meeting of the Corporation.
- d. Meetings of the shareholders may be held at any place within Alberta or at any of the following cities: Vancouver, British Columbia; Victoria, British Columbia; Winnipeg, Manitoba; Toronto, Ontario; Ottawa, Ontario; Montreal, Quebec; or Halifax, Nova Scotia.

**Articles of Continuance  
For  
TRANSGLOBE ENERGY CORPORATION**

**Share Structure:** SEE SCHEDULE "A" ATTACHED HERETO  
**Share Transfers Restrictions:** NONE  
**Number of Directors:**  
**Min Number of Directors:** 1  
**Max Number of Directors:** 11  
**Business Restricted To:** N/A  
**Business Restricted From:** N/A  
**Other Provisions:** SEE SCHEDULE "B" ATTACHED HERETO

**Registration Authorized By: J. G. (JEFF) LAWSON  
SOLICITOR**



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d. Meetings of the shareholders may be held at any place within Alberta or at any of the following cities: Vancouver, British Columbia; Victoria, British Columbia; Winnipeg, Manitoba; Toronto, Ontario; Ottawa, Ontario; Montreal, Quebec; or Halifax, Nova Scotia.



10000402000624679

March 12, 2004

Davis & Company  
2800 Park Place  
666 Burrard St  
Vancouver BC V6C 2Z7

Dear Stuart Morrow:

Re: TRANSGLOBE ENERGY CORPORATION - Number 81085

I hereby authorize the continuation of the above company to the jurisdiction of the *Business Corporations Act (Alberta)*.

My office will require a certified copy of the instrument of continuation, certified by a proper officer of the *Business Corporations Act (Alberta)*, to complete the continuation out under section 37 of the *Company Act*.

My consent is valid for six months, ending September 12, 2004.

Yours truly,

John S. Powell  
Registrar of Companies

Inquiries: Dissolution/Restoration Section - phone 250 356-5986 or fax 250 356-6422

June 09, 2004

MINISTRY OF FINANCE  
P.O. BOX 9431 STN. PROVINCIAL GOVERNMENT  
VICTORIA, BRITISH COLUMBIA  
V8W 9V3

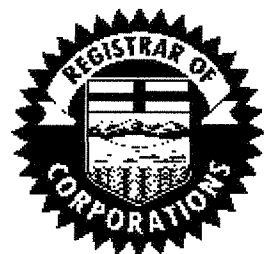
**RE: TRANSGLOBE ENERGY CORPORATION**  
**CORPORATE ACCESS NUMBER: 2011125313**

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**TRANSGLOBE ENERGY CORPORATION** has been continued into Alberta as if it had been incorporated here.

I am enclosing a copy of the Certificate of Continuance for your records.

Registrar of Corporations  
Province of Alberta



**CORPORATE ACCESS NUMBER: 2011125313**



**BUSINESS CORPORATIONS ACT**

**CERTIFICATE  
OF  
CONTINUANCE**

**TRANSGLOBE ENERGY CORPORATION  
CONTINUED FROM BRITISH COLUMBIA TO ALBERTA ON 2004/06/09.**

