



# CMP<sup>®</sup> LIMITED PARTNERSHIPS

## ADJUSTED COST BASE

2010 – 2019

|   | CMP<br>2010     | CMP<br>2010 II | CMP<br>2011    | CMP<br>2011 II | CMP<br>2012     | CMP<br>2013     | CMP<br>2014     | CMP<br>2015     | CMP<br>2016     | CMP<br>2017  | CMP<br>2018     | CMP<br>2019     |
|---|-----------------|----------------|----------------|----------------|-----------------|-----------------|-----------------|-----------------|-----------------|--------------|-----------------|-----------------|
| ORIGINAL PURCHASE PRICE (PER LP UNIT)                               | \$1,000         | \$1,000        | \$1,000        | \$1,000        | \$1,000         | \$1,000         | \$1,000         | \$1,000         | \$1,000         | \$1,000      | \$1,000         | \$1,000         |
| CEE   | -\$982.46       | -\$1,002.23    | -\$980.71      | -\$976.08      | -\$977.10       | -\$986.72       | -\$965.50       | -\$961.88       | -\$989.51       | -\$988.23    | -\$999.46       | -\$968.06       |
| DIVIDENDS   | \$0.00          | \$0.00         | \$2.64         | \$0.00         | \$1.12          | \$1.13          | \$0.00          | \$0.00          | \$0.00          | \$0.00       | \$0.00          | \$0.00          |
| INTEREST  | \$2.40          | \$0.78         | \$1.98         | \$2.22         | \$0.50          | \$0.73          | \$0.64          | \$0.35          | \$0.33          | \$0.50       | \$4.79          | \$0.84          |
| BUSINESS LOSSES   | -\$68.14        | -\$54.96       | -\$47.72       | -\$57.17       | -\$52.29        | -\$67.27        | -\$68.38        | -\$80.92        | -\$79.53        | -\$67.63     | -\$72.15        | -\$112.56       |
| CAPITAL GAINS   | \$279.00        | \$158.04       | \$92.78        | \$115.58       | \$247.22        | \$680.87        | \$333.08        | \$940.32        | \$889.80        | \$478.76     | \$331.32        | \$431.33        |
| UNAMORTIZED ISSUE COST*   | -\$59.60        | -\$61.91       | -\$58.43       | -\$62.89       | -\$51.19        | -\$52.70        | -\$56.84        | -\$58.67        | -\$60.72        | -\$56.83     | -\$53.13        | -\$58.41        |
| RETURN OF CAPITAL   | -               | -              | -              | -              | -               | -               | -               | -               | -               | -\$366.57    | -               | -               |
| <b>ACB OF CMP<sup>®</sup> PARTNERSHIP AT ROLLOVER</b>               | <b>\$171.20</b> | <b>\$39.73</b> | <b>\$10.54</b> | <b>\$21.66</b> | <b>\$168.26</b> | <b>\$576.04</b> | <b>\$243.00</b> | <b>\$839.20</b> | <b>\$760.37</b> | <b>NA***</b> | <b>\$211.37</b> | <b>\$293.14</b> |
| NAV OF CMP <sup>®</sup> PARTNERSHIP AT ROLLOVER                     | \$743.87        | \$600.79       | \$258.64       | \$490.05       | \$514.75        | \$621.28        | \$534.82        | \$1,078.62      | \$834.83        |              | \$548.59        | \$1,214.66      |
| NAV OF DMP RESOURCE CLASS AT ROLLOVER                               | \$20.57         | \$20.57        | \$16.34        | \$16.34        | \$8.51          | -               | -               | -               | -               |              | -               | -               |
| NAV OF DUNDEE GLOBAL RESOURCE <sup>®</sup> CLASS AT ROLLOVER        | -               | -              | -              | -              | -               | \$10.00         | \$9.32          | \$12.56         | \$12.47         |              | \$8.11          | \$12.43         |
| CONVERSION RATIO  | \$36.1621       | 29.2064        | 15.8316        | 29.9966        | 60.4652         | 62.1280         | 57.367          | 85.882          | 66.965          |              | 67.6241         | 97.7583         |
| <b>ACB FOR DMP RESOURCE CLASS AT ROLLOVER**</b>                     | <b>\$4.73</b>   | <b>\$1.36</b>  | <b>\$0.67</b>  | <b>\$0.72</b>  | <b>\$2.78</b>   |                 |                 |                 |                 |              |                 |                 |
| <b>ACB FOR DUNDEE GLOBAL RESOURCE<sup>®</sup> CLASS AT ROLLOVER</b> |                 |                |                |                |                 | <b>\$ 9.27</b>  | <b>\$ 4.24</b>  | <b>\$ 9.77</b>  | <b>\$ 11.35</b> |              | <b>\$ 3.13</b>  | <b>\$ 3.00</b>  |

\* Information on unamortized issue costs and how they can be deducted can be found in the "Rollover Tax Guide" for the corresponding CMP<sup>®</sup> issue. Copies can be downloaded from the "Tax Information" section of our website.

\*\* All issues prior to 2013 rolled into DMP Resource Class, a class of shares of Dynamic Managed Portfolios Ltd. ("DMP"). DMP is managed by 1832 Asset Management L.P.

\*\*\* CMP 2017 completed the sale of its assets in 2019 and distributed to its limited partners cash payments as return of capital.

### Disclaimer

The adjusted cost base (ACB) per unit of CMP<sup>®</sup>Resource Limited Partnership and shares of DMP Resources Class and Dundee Global Resource<sup>®</sup>Class are presented as at rollover. Any and all post-rollover activity is not reflected herein. Goodman & Company, Investment Counsel Inc. ("GCIC") does not warrant the completeness or accuracy of the information provided above as multiple rollovers, individual transaction, dispositions upon death, all may affect the ACB for each individual. In no event shall CMP<sup>®</sup>Limited Partnerships, the general partner of each CMP<sup>®</sup>Limited Partnership, Dundee Global Resource<sup>®</sup>Class, GCIC or their affiliates be held liable for any damages, cost, expenses or assessments resulting from the uses or misuse of any information provided herein. Information relating to DMP Resource Class is publicly available on the Dynamic Funds<sup>®</sup>website. Investors should consult with their professional advisors and/or tax advisors with respect to the tax consequences relating to the disposition of the shares of DMP and Dundee Global Resource Class.

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