Kinder Morgan, Inc. distributed cash to holders of its common stock on February 15, 2022 ($0.2700 per share), May 16, 2022 ($0.2775 per share), August 15, 2022 ($0.2775 per share), and November 15, 2022 ($0.2775 per share). Kinder Morgan, Inc.’s 2022 earnings and profits are insufficient to characterize any of the 2022 distributions as qualified dividends. Kinder Morgan, Inc.’s dividends paid in 2022 are return of capital for U.S. tax purposes.

### Cash ROC Basis

<table>
<thead>
<tr>
<th>Record Date</th>
<th>Payment Date</th>
<th>Per Share</th>
<th>Taxable Percentage</th>
<th>Dividend</th>
<th>Qualified Percentage</th>
<th>ROC Percentage</th>
<th>ROC Adjustment</th>
</tr>
</thead>
<tbody>
<tr>
<td>1/31/2022</td>
<td>2/15/2022</td>
<td>$0.2700</td>
<td>0.0000%</td>
<td>$0.0000</td>
<td>100.000%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5/02/2022</td>
<td>5/16/2022</td>
<td>$0.2775</td>
<td>0.0000%</td>
<td>$0.0000</td>
<td>100.000%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8/01/2022</td>
<td>8/15/2022</td>
<td>$0.2775</td>
<td>0.0000%</td>
<td>$0.0000</td>
<td>100.000%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10/31/2022</td>
<td>11/15/2022</td>
<td>$0.2775</td>
<td>0.0000%</td>
<td>$0.0000</td>
<td>100.000%</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

The quarterly distribution of cash is characterized as a taxable dividend to the extent it comes out of the corporation's earnings and profits generated during the current year or accumulated from prior years. The part of the distribution that exceeds current and accumulated earnings and profits is treated as a non-taxable return of capital which reduces the shareholder's adjusted basis in the stock. If the distribution exceeds the stock basis, the excess is treated as capital gain.
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

Internal Revenue Code Sections 301(c) and 316(a)

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

Distributions for the tax year ending December 31, 2022.

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**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Jordan Mintz ▶

Date ▶ 01/12/2023

Print your name ▶ Jordan Mintz

Title ▶ VP & CTO

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**Paid Preparer Use Only**

Print/Type preparer’s name ▶
Preparer’s signature ▶
Date ▶
Check □ if self-employed
PTIN ▶

Firm’s name ▶
Firm’s address ▶
Firm’s EIN ▶
Phone no. ▶

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Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054