

**Report of Organizational Actions
Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Kinder Morgan, Inc.		2 Issuer's employer identification number (EIN) 80-0682103	
3 Name of contact for additional information Investor Relations		4 Telephone No. of contact (713)369-9490	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1001 Louisiana St., Suite 1000		5 Email address of contact km_ir@kindermorgan.com	
8 Date of action 2/15/2024		7 City, town, or post office, state, and ZIP code of contact Houston, TX 77002	
10 CUSIP number 49456B101		9 Classification and description Cash distributions to holders of Kinder Morgan, Inc. Common Stock	
11 Serial number(s)	12 Ticker symbol KMI	13 Account number(s)	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **Kinder Morgan, Inc. distributed cash to holders of its common stock on February 15, 2024 (\$0.2825 per share).**

Based on best forecast at this time, Kinder Morgan, Inc. anticipates that its 2024 earnings and profits will be sufficient to characterize the February 2024 distribution as qualified dividends. Kinder Morgan, Inc.'s dividends paid on February 15, 2024 are expected to be a 100% taxable dividend U.S. tax purposes.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **Based on information available at the time of this posting, the following distributions made during 2024 are expected to be treated as a taxable dividend distribution.**

Record Date	Payment Date	Cash			ROC Basis	
		Distribution Per Share	Taxable Percentage	Qualified Dividend	ROC Percentage	Adjustment Per Share
1/31/2024	2/15/2024	\$0.2825	100.0000%	\$0.2825	0.0000%	\$0.0000

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **The quarterly distribution of cash is characterized as a taxable dividend to the extent it comes out of the corporation's earnings and profits generated during the current year or accumulated from prior years. The part of the distribution that exceeds current and accumulated earnings and profits is treated as a non-taxable return of capital which reduces the shareholder's adjusted basis in the stock. If the distribution exceeds the stock basis, the excess is treated as capital gain.**

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
Internal Revenue Code Sections 301(c) and 316(a)

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
Distributions for the tax year ending December 31, 2024.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Jordan Mintz Date ▶ 03/26/2024
Jordan Mintz (Mar 26, 2024 09:38 CDT)

Print your name ▶ Jordan Mintz Title ▶ VP & CTO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.