Kinder Morgan, Inc. distributed cash to holders of its common stock on February 18, 2020 ($0.2500 per share), May 15, 2020 ($0.2625 per share), August 17, 2020 ($0.2625 per share), and November 16, 2020 ($0.2625 per share). Kinder Morgan, Inc.’s 2020 earnings and profits are insufficient to characterize the 2020 distributions as qualified dividends. Kinder Morgan, Inc.’s dividends paid in 2020 are a return of capital for U.S. tax purposes.

Based on information available at the time of this posting, distributions made during 2020 are a non-dividend distribution and treated as a return of capital. A return of capital will be applied against the shareholder’s basis under Internal Revenue Code 301(c)(2).

### Cash

<table>
<thead>
<tr>
<th>Record Date</th>
<th>Payment Date</th>
<th>Per Share</th>
<th>Percentage</th>
<th>Dividend</th>
<th>ROC Percentage</th>
<th>ROC Per Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>2/3/2020</td>
<td>2/18/2020</td>
<td>$0.2500</td>
<td>0.0000%</td>
<td>$0.0000</td>
<td>100.000%</td>
<td>$0.2500</td>
</tr>
<tr>
<td>5/4/2020</td>
<td>5/15/2020</td>
<td>$0.2625</td>
<td>0.0000%</td>
<td>$0.0000</td>
<td>100.000%</td>
<td>$0.2625</td>
</tr>
<tr>
<td>8/3/2020</td>
<td>8/17/2020</td>
<td>$0.2625</td>
<td>0.0000%</td>
<td>$0.0000</td>
<td>100.000%</td>
<td>$0.2625</td>
</tr>
<tr>
<td>11/2/2020</td>
<td>11/16/2020</td>
<td>$0.2625</td>
<td>0.0000%</td>
<td>$0.0000</td>
<td>100.000%</td>
<td>$0.2625</td>
</tr>
</tbody>
</table>

If the distribution exceeds the stock basis, the excess is treated as capital gain.
Part II  Organizational Action (continued)

17  List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►  
Internal Revenue Code Sections 301(c) and 316(a)

18  Can any resulting loss be recognized? ►  N/A

19  Provide any other information necessary to implement the adjustment, such as the reportable tax year ►  
Distributions for the tax year ending December 31, 2020.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►  [Signature]  Date ►  01/12/2021

Print your name ►  Jordan Mintz  Title ►  VP & CTO

Paid Preparer Use Only
Print/Type preparer’s name  Preparer’s signature  Date  Check □ if self-employed  PTIN
Firm’s name ►  Firm’s EIN ►
Firm’s address ►  Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054