

# Susser Petroleum Partners LP Announces Pricing of Public Offering of Common Units Representing Limited Partner Interests

10/21/2014

HOUSTON, Oct. 21, 2014 /PRNewswire/ -- Susser Petroleum Partners LP (NYSE: SUSP) (the "Partnership") today announced that it has priced its registered underwritten public offering of 8,000,000 common units representing limited partner interests, pursuant to an effective shelf registration statement on Form S-3 previously filed with the Securities and Exchange Commission (the "SEC") at \$46.25 per common unit. The Partnership granted the underwriters a 30-day option to purchase up to 1,200,000 additional common units. The Partnership intends to use the net proceeds from the offering, including any net proceeds from the underwriters' exercise of their option to purchase additional common units, to repay indebtedness under its revolving credit facility and for general partnership purposes.

Morgan Stanley, BofA Merrill Lynch, Barclays, Citigroup, Credit Suisse, Deutsche Bank Securities, Goldman, Sachs & Co., Jefferies, J.P. Morgan, RBC Capital Markets, UBS Investment Bank and Wells Fargo Securities are acting as joint book-running managers of the offering.

The offering may be made only by means of a prospectus supplement and accompanying base prospectus meeting the requirements of Section 10 of the Securities Act of 1933, as amended. A copy of the prospectus supplement and accompanying base prospectus meeting such requirements may be obtained from:

Morgan Stanley  
Attn: Prospectus Department  
180 Varick Street, 2nd Floor  
New York, NY 10014

BofA Merrill Lynch  
222 Broadway  
New York, New York 10038  
Attention: Prospectus Department  
Email: [dg.prospectus\\_requests@baml.com](mailto:dg.prospectus_requests@baml.com).

Barclays  
c/o Broadridge Financial Solutions  
1155 Long Island Avenue  
Edgewood, NY 11717  
Telephone: (888) 603-5847  
Email: [barclaysprospectus@broadridge.com](mailto:barclaysprospectus@broadridge.com)

Citigroup  
c/o Broadridge Financial Solutions  
1155 Long Island Avenue  
Edgewood, New York 11717  
Phone: (800) 831-9146  
[prospectus@citi.com](mailto:prospectus@citi.com)

Credit Suisse  
Attn: Prospectus Department  
One Madison Avenue  
New York, NY 10010  
Email: [newyork.prospectus@credit-suisse.com](mailto:newyork.prospectus@credit-suisse.com)  
Telephone: (800) 221-1037

Deutsche Bank Securities  
Attn: Prospectus Group  
60 Wall Street  
New York, NY 10005-2836  
Email: [prospectus.CPDG@db.com](mailto:prospectus.CPDG@db.com)  
Telephone: (800) 503-4611

Goldman, Sachs & Co.  
Attn: Prospectus Department  
200 West Street  
New York, NY 10282  
Telephone: 1-201-793-5170

Jefferies  
Attention: Equity Syndicate Prospectus Department  
520 Madison Avenue, 2nd Floor  
New York, NY, 10022  
Telephone: 877-547-6340 (toll free)

J.P. Morgan  
Attn: Broadridge Financial Solutions  
1155 Long Island Avenue  
Edgewood, New York 11717  
Phone: (866) 803-9204

Email: [prospectus-ny@ny.email.gs.com](mailto:prospectus-ny@ny.email.gs.com) Email: [Prospectus\\_Department@Jefferies.com](mailto:Prospectus_Department@Jefferies.com)

RBC Capital Markets	UBS Investment Bank	Wells Fargo Securities
ATTN: Equity Syndicate	Attn: Prospectus Dept.	Attn: Equity Syndicate Dept.
Three World Financial Center	299 Park Avenue	375 Park Avenue
200 Vesey St., 8th Floor	New York, New York 10171	New York, New York 10152
New York, NY 10281	Phone: (888) 827-7275	Phone: (800) 326-5897
Phone: (877) 822-4089		<a href="mailto:cmclientsupport@wellsfargo.com">cmclientsupport@wellsfargo.com</a>
Email: <a href="mailto:equityprospectus@rbccm.com">equityprospectus@rbccm.com</a>		

You may also obtain these documents for free, when they are available, by visiting the SEC's website at [www.sec.gov](http://www.sec.gov).

This press release shall not constitute an offer to sell or a solicitation of an offer to buy the securities described herein, nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

### **About Susser Petroleum Partners LP**

Susser Petroleum Partners LP is a growth-oriented Delaware limited partnership engaged in the primarily fee-based wholesale distribution of motor fuels to Susser Holdings Corporation and third parties. As a result of the recent acquisition of Mid-Atlantic Convenience Stores, LLC, the Partnership, through its subsidiaries, also engages in the retail sale of motor fuel and the operation of retail convenience stores.

### **Cautionary Statement Relevant to Forward-Looking Information**

This press release includes forward-looking statements regarding future events. These forward-looking statements are based on the Partnership's current plans and expectations and involve a numbers of risks and uncertainties that could cause actual results and events to vary materially from the results and events anticipated or implied by such forward-looking statements. For a further discussion of these risks and uncertainties, please refer to the "Risk Factors" section of the prospectus supplement and accompanying base prospectus. While the Partnership may elect to update these forward-looking statements at some point in the future, it specifically disclaims any obligation to do so, even if new information becomes available in the future.

### **CONTACT:**

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Dennard-Lascar Associates, LLC  
Anne Pearson  
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210-408-6321, [apearson@dennardlascar.com](mailto:apearson@dennardlascar.com)

To view the original version on PR Newswire, visit:<http://www.prnewswire.com/news-releases/susser-petroleum-partners-lp-announces-pricing-of-public-offering-of-common-units-representing-limited-partner-interests-644551277.html>

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