# Q1 2026 Results

Products that Protect™

May 7, 2026

# Today's Speakers

**Aaron Schapper**
President and
Chief Executive Officer

**Sam Rutty**
Executive Vice President and
Chief Financial Officer

**Meghan Beringer**
Sr. Director,
Investor Relations

# Safe Harbor Statement & Non-GAAP Measures

Statements in this presentation contain “forward-looking statements” within the meaning of the safe harbor provisions of the U.S. Private Securities Litigation Reform Act of 1995, including information regarding the Company’s financial outlook, future plans, objectives, business prospects and anticipated financial performance. Forward-looking statements can be identified by words such as “will,” “believe,” “anticipate,” “expect,” “estimate,” “intend,” “plan,” or variations of these words, or similar expressions. These forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on the Company’s current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Because forward-looking statements relate to the future, these statements inherently involve a wide range of uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. The Company’s actual actions, results, and financial condition may differ materially from what is expressed or implied by the forward-looking statements.

Specific factors that could cause such a difference on our business, financial position, results of operations and/or liquidity include, without limitation, raw material availability, increases in raw material costs, or other production costs; risks associated with our strategic growth initiatives or the failure to achieve the anticipated benefits of such initiatives; unanticipated downturn in business relationships with customers or their purchases; competitive pressures on sales and pricing; changes in the markets for the Company’s business segments; changes in trends and demands in the markets in which the Company competes; operational problems at our manufacturing facilities or unexpected failures at those facilities; future economic and financial conditions in the United States and around the world, including the impacts of U.S. and foreign tariff policies; inability of the Company to meet future capital requirements; claims, litigation and regulatory actions against the Company; changes in laws and regulations affecting the Company; unforeseen events, including natural disasters, unusual or severe weather events and patterns, public health crises, geopolitical crises, and other catastrophic events; our ability to successfully execute our announced intended divestiture of the Myers Tire Supply business; and other risks and uncertainties detailed from time to time in the Company’s filings with the SEC, including without limitation, the risk factors disclosed in Item 1A, “Risk Factors,” in the Company’s Annual Report on Form 10-K for the year ended December 31, 2025. Given these factors, as well as other variables that may affect our operating results, readers should not rely on forward-looking statements, assume that past financial performance will be a reliable indicator of future performance, nor use historical trends to anticipate results or trends in future periods. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date thereof. The Company expressly disclaims any obligation or intention to provide updates to the forward-looking statements and the estimates and assumptions associated with them.

The Company uses certain non-GAAP measures in this presentation. Adjusted operating income (loss), adjusted operating income margin, adjusted earnings before interest, taxes, depreciation and amortization (EBITDA), adjusted EBITDA margin, adjusted net income, adjusted earnings per diluted share (adjusted EPS), and free cash flow are non-GAAP financial measures and are intended to serve as a supplement to results provided in accordance with accounting principles generally accepted in the United States. Myers Industries believes that such information provides an additional measurement and consistent historical comparison of the Company’s performance. A reconciliation of the non-GAAP financial measures to the most directly comparable GAAP measures is available in this news release.

# CEO Opening Comments

**Aaron Schapper**
President and Chief Executive Officer

# Q1 2026 Summary

| | | |
|---|---|---|
| **Net Sales** | **$164.6M**<br>*+1.8% Y/Y*<br>*+6.1% Q/Q* | **Sales improved Y/Y on strong Infrastructure and Consumer growth; sequential growth driven by Consumer, Vehicle, and Infrastructure** |
| **Adjusted Operating Income** | **$25.9M**<br>*+40.7% Y/Y*<br>*+20.9% Q/Q* | **Improved profitability** due to favorable mix, lower material costs and lower manufacturing costs **from our Focused Transformation program** |
| **Diluted Adjusted EPS** | **$0.44**<br>*+57.1% Y/Y*<br>*+25.7% Q/Q* | **Simplifying our portfolio and investing in high-return growth platforms** to improve margin profile and deliver Products that Protect™ |
| **Adjusted EBITDA** | **$35.1M**<br>*+27.0% Y/Y*<br>*+14.7% Q/Q* | Making meaningful progress on **Focused Transformation** to deliver consistent, reliable results and **create sustainable shareholder value** |

Focused Transformation Driving Culture of Performance

# Focused Transformation | 2026 Strategic Priorities

| | 1 | 2 | 3 |
|---|---|---|---|
| **Focus Areas** | **Customer Value and Core Markets**<br>*Understand our markets and lead our categories* | **Operational Excellence and Cost Leadership**<br>*Run fewer plays, run them better, and repeat every year* | **Investments to Maximize Profitable Growth**<br>*Invest in growth platforms where returns are highest* |
| **Transformation Objectives** | Simplify portfolio to focus on Products that Protect™<br>Strengthen customer relationships and deepen market insight<br>Enhance commercial excellence<br>Use shared channels across product brands | Simplify and standardize systems and workflows<br>Further optimize footprint<br>Refine organizational structure<br>Foster continuous improvement culture | Invest in attractive, growing end markets organically and inorganically<br>Develop new products through strategic innovation<br>Maintain disciplined capital allocation |

**Strategic Outcomes**

- Revenue Growth
- EBITDA Margin Expansion
- Free Cash Flow Conversion
- Accelerating to World Class

**Built on Core Values**

- INTEGRITY
- CUSTOMER FOCUS
- DELIVER RESULTS
- CONTINUOUS IMPROVEMENT

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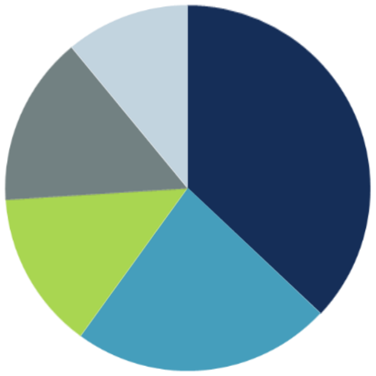
# Financial Results

**Sam Rutty**
Executive Vice President and
Chief Financial Officer

# Q1 Financial Performance

| ($M except EPS) | Q1 2026 | Q1 2025 | Y/Y |
|---|---|---|---|
| **Net Sales** | **$164.6** | **$161.7** | **+1.8%** |
| **Adj. Gross Profit** | **$57.2** | **$50.3** | **+13.6%** |
| *Adj. Gross Margin* | *34.7%* | *31.1%* | *+360 bps* |
| **Adj. Operating Income** | **$25.9** | **$18.4** | **+40.7%** |
| *Adj. Operating Income Margin* | *15.7%* | *11.4%* | *+430 bps* |
| **Adj. EBITDA** | **$35.1** | **$27.6** | **+27.0%** |
| *Adj. EBITDA Margin* | *21.3%* | *17.1%* | *+420 bps* |
| **Diluted Adjusted EPS** | **$0.44** | **$0.28** | **+57.1%** |

**Q1 2026**



| End Market Revenue ($M) | Q1 2026 | Q1 2025 | Y/Y |
|---|---|---|---|
| Industrial | $61.3 | $62.9 | -3% |
| Infrastructure | $37.6 | $29.8 | +26% |
| Vehicle | $23.3 | $27.0 | -14% |
| Consumer | $23.7 | $20.8 | +14% |
| Food & Beverage | $18.6 | $21.1 | -12% |

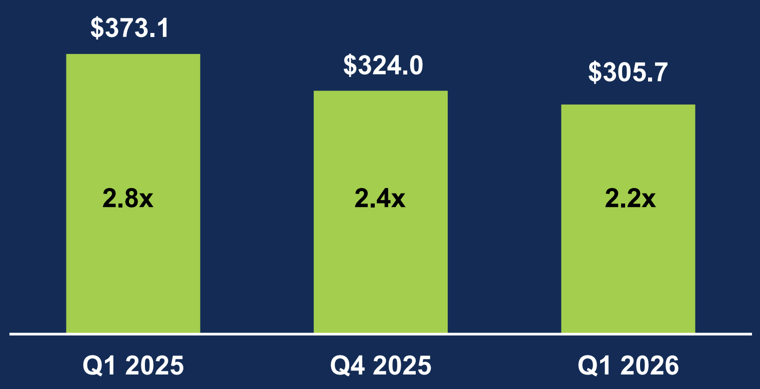
- Net sales increased 5% Y/Y excluding impact from exiting ~$5M low-margin products with idling of two rotational molding facilities in Q4 2025
- Gross margin increased due to favorable mix, lower material costs and lower manufacturing costs
- Adj. operating and EBITDA margins improved as we made significant progress improving our cost structure and reaping the benefits from our Focused Transformation

All results are from continuing operations. See Appendix for non-GAAP reconciliations. Businesses previously reported in Distribution segment that were not included in discontinued operations are now reported in Vehicle, Industrial, and Infrastructure

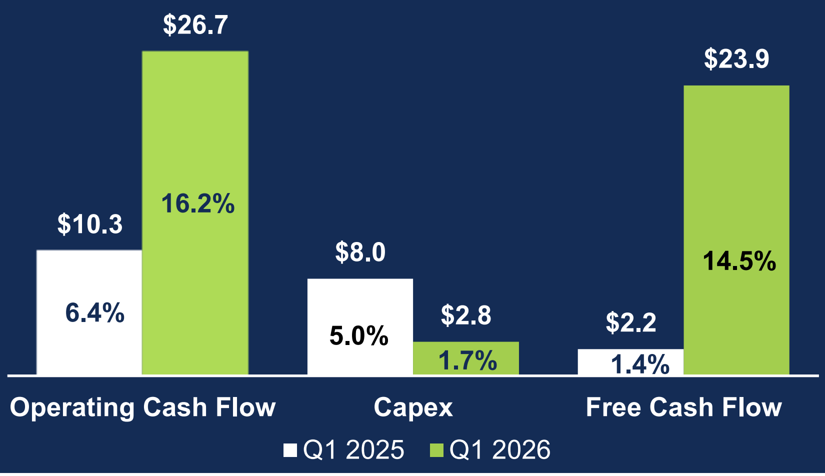
# Balance Sheet and Cash Flow

- Quarter-end cash balance of $44.6M combined with $244.7M of availability under the revolver, provides ample liquidity of $289.3M to support capital allocation priorities
- Net debt[1] reduced $18.3M Q/Q and $67.4M Y/Y; net leverage lowered to 2.2x
- Generated strong operating cash flow (+$16.4M Y/Y) and free cash flow (+$21.7M Y/Y) on higher net income, improved working capital management, and lower CapEx
- Working capital as a percent of sales decreased slightly due to timing of receivables
- We continue to prioritize working capital management to improve cash flow metrics

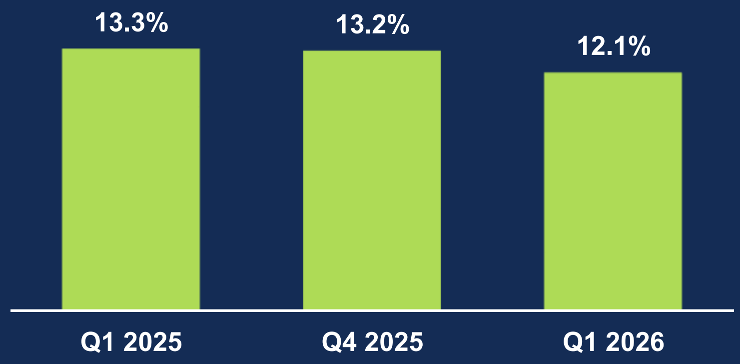
**Net Debt ($M) and Net Leverage Ratio[1]**




**Cash Flow, Capex and FCF as % of Sales**




**Working Capital as a % of TTM Sales**




All results are from continuing operations. See Appendix for non-GAAP reconciliations. [1] As defined per the credit agreement. Net Leverage Ratio is calculated as Total Debt, less certain cash divided by Compliance Adj. EBITDA.

# Capital Allocation Priorities to Drive Shareholder Value

**Balanced Framework That Supports Growth Investments and Returning Cash to Shareholders**
**Built on Foundation of Strong Balance Sheet with Ample Liquidity**

## GROWTH INVESTMENTS

Q1 capex was $2.8M with expectation that full-year capex will be near our target of **3.5% of revenue to fund organic growth**

Open to opportunistic acquisitions aligned with growth platforms

**Net leverage ratio target range of 1.5x to 2.5x**

## RETURNING CASH TO SHAREHOLDERS

Maintain dividend policy with current **yield ~2.5%**

**Returned $28.2M to shareholders since beginning of 2025** through combination of dividends and share repurchases

Maintaining a Disciplined Capital Allocation Approach

# Reaffirming Our 2026 End Market Outlook

| End Markets and Key Products (% of TTM Sales) | 2026 Outlook* |
|---|---|
| **Industrial (41% of Sales)**<br>**Akro-Mils®, Buckhorn® & Jamco®** containers, organizational bins, totes, carts and cabinets; **Scepter®** military ammunition containers; OEM parts for general industrial equipment | Moderate growth |
| **Infrastructure (21% of Sales)**<br>**Signature Systems®** ground protection composite matting for construction, industrial sites, and event venues | Strong growth |
| **Vehicle (14% of Sales)**<br>RV, marine, and automotive components | Stable |
| **Consumer (13% of Sales)**<br>**Scepter®** fuel containers; outdoor furniture and equipment | Stable, affected by normal level of storm response |
| **Food & Beverage (11% of Sales)**<br>**Buckhorn®** seed boxes, intermediate bulk containers, and Tuff Series bulk containers for agricultural and chemical markets | Slightly down |

Continue to see risks and opportunities for both revenue and margin

Geopolitical events impacting energy markets, affecting resin cost and supply

- Our resin availability not impacted due to secure supply
- Costs increasing due to escalated global pricing; we are taking pricing and other actions to mitigate impact

Tariffs having limited near-term impact with long-term macroeconomic impact uncertain

Improving Performance Through Focused Transformation

*Excludes impact from exiting low-margin products and idling two rotational molding facilities in Q4 2025. Businesses previously reported in Distribution segment that were not included in discontinued operations are now reported in Vehicle, Industrial, and Infrastructure

# CEO Summary Comments

**Aaron Schapper**
President and Chief Executive Officer

# Key Takeaways

1

Focused Transformation is improving margins and increasing operating efficiency as we instill a continuous improvement culture and mindset

2

Simplifying our portfolio, streamlining our path to market, and improving our margin profile with decision to sell MTS

3

Capital allocation framework balances growth investments and returning cash to shareholders to create sustainable value

4

Focusing resources and investments on opportunities that maximize profitable growth and deliver Products that Protect™

# Appendix

# Discontinued Operations Reporting

**MYERS INDUSTRIES, INC.**
**FIVE QUARTER COMPARATIVE CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS (UNAUDITED)**
**(Dollars in thousands, except per share data)**

| | Quarter Ended | | | | |
|---|---|---|---|---|---|
| | March 31, 2026 | December 31, 2025 | September 30, 2025 | June 30, 2025 | March 31, 2025 |
| **Net sales** | $ 164,580 | $ 155,119 | $ 158,474 | $ 163,232 | $ 161,667 |
| Cost of sales | 108,035 | 106,403 | 109,217 | 112,179 | 111,448 |
| **Gross profit** | 56,545 | 48,716 | 49,257 | 51,053 | 50,219 |
| Selling, general and administrative expenses | 27,995 | 24,740 | 28,711 | 27,353 | 29,285 |
| Depreciation and amortization | 3,698 | 3,746 | 3,716 | 3,756 | 3,752 |
| (Gain) loss on disposal of fixed assets | — | 505 | 112 | 105 | (19) |
| **Operating income (loss)** | 24,852 | 19,725 | 16,718 | 19,839 | 17,201 |
| Interest expense, net | 6,692 | 7,174 | 7,497 | 7,364 | 7,386 |
| **Income (loss) from continuing operations before income taxes** | 18,160 | 12,551 | 9,221 | 12,475 | 9,815 |
| Income tax expense (benefit) | 4,361 | 1,223 | 2,931 | 2,858 | 2,627 |
| **Income (loss) from continuing operations** | 13,799 | 11,328 | 6,290 | 9,617 | 7,188 |
| Income (loss) from discontinued operations, net of income tax | (15,627) | 2 | 798 | 88 | (383) |
| **Net income (loss)** | $ (1,828) | $ 11,330 | $ 7,088 | $ 9,705 | $ 6,805 |
| **Income (loss) per common share from continuing operations:** | | | | | |
| Basic | $ 0.37 | $ 0.30 | $ 0.17 | $ 0.26 | $ 0.19 |
| Diluted | $ 0.37 | $ 0.30 | $ 0.17 | $ 0.26 | $ 0.19 |
| **Income (loss) per common share from discontinued operations:** | | | | | |
| Basic | $ (0.42) | $ — | $ 0.02 | $ — | $ (0.01) |
| Diluted | $ (0.42) | $ — | $ 0.02 | $ — | $ (0.01) |
| **Net income (loss) per common share:** | | | | | |
| Basic | $ (0.05) | $ 0.30 | $ 0.19 | $ 0.26 | $ 0.18 |
| Diluted | $ (0.05) | $ 0.30 | $ 0.19 | $ 0.26 | $ 0.18 |
| **Weighted average common shares outstanding:** | | | | | |
| Basic | 37,409,060 | 37,390,627 | 37,393,620 | 37,391,097 | 37,298,967 |
| Diluted | 37,707,504 | 37,646,478 | 37,582,062 | 37,412,937 | 37,414,010 |

# Revenue by End Market

| | Quarter Ended | | | | |
|---|---|---|---|---|---|
| | March 31, 2026 | December 31, 2025 | September 30, 2025 | June 30, 2025 | March 31, 2025 |
| Industrial | $ 61,268 | $ 65,486 | $ 68,637 | $ 65,311 | $ 62,917 |
| Infrastructure | 37,600 | 35,065 | 29,648 | 32,018 | 29,763 |
| Vehicle | 23,337 | 18,427 | 22,714 | 25,423 | 27,034 |
| Consumer | 23,747 | 12,913 | 20,174 | 26,121 | 20,823 |
| Food and beverage | 18,628 | 23,228 | 17,301 | 14,359 | 21,130 |
| **Total net sales** | $ 164,580 | $ 155,119 | $ 158,474 | $ 163,232 | $ 161,667 |

Businesses previously reported in Distribution segment that were not included in discontinued operations are now reported in Vehicle, Industrial, and Infrastructure

# Reconciliation of Non-GAAP Financial Measures

**MYERS INDUSTRIES, INC.**
**RECONCILIATION OF NON-GAAP FINANCIAL MEASURES**
**ADJUSTED GROSS PROFIT, ADJUSTED OPERATING INCOME, ADJUSTED EBITDA AND FREE CASH FLOW (UNAUDITED)**
**(Dollars in thousands)**

| | Quarter Ended March 31, | | | |
|---|---|---|---|---|
| | 2026 | | 2025 | |
| **Adjusted gross profit reconciliation:** | | | | |
| Gross profit | $ | 56,545 | $ | 50,219 |
| Restructuring expenses and other adjustments | | 636 | | 108 |
| Adjusted gross profit | $ | 57,181 | $ | 50,327 |
| **Adjusted operating income (loss) reconciliation:** | | | | |
| Operating income (loss) | $ | 24,852 | $ | 17,201 |
| Restructuring expenses and other adjustments | | 653 | | 1,217 |
| Environmental reserves, net | | 400 | | — |
| Adjusted operating income (loss) | $ | 25,905 | $ | 18,418 |
| **Adjusted EBITDA reconciliation:** | | | | |
| Income (loss) from continuing operations | $ | 13,799 | $ | 7,188 |
| Income tax expense (benefit) | | 4,361 | | 2,627 |
| Interest expense, net | | 6,692 | | 7,386 |
| Operating income (loss) | | 24,852 | | 17,201 |
| Depreciation and amortization | | 9,165 | | 9,190 |
| Restructuring expenses and other adjustments | | 653 | | 1,217 |
| Environmental reserves, net | | 400 | | — |
| Adjusted EBITDA | $ | 35,070 | $ | 27,608 |
| **Free cash flow reconciliation:** | | | | |
| Net cash provided by (used for) operating activities - continuing operations | $ | 26,720 | $ | 10,276 |
| Capital expenditures | | (2,774) | | (8,048) |
| Free cash flow | $ | 23,946 | $ | 2,228 |

# Reconciliation of Non-GAAP Financial Measures

**MYERS INDUSTRIES, INC.**
**RECONCILIATION OF NON-GAAP FINANCIAL MEASURES**
**ADJUSTED INCOME (LOSS) FROM CONTINUING OPERATIONS AND ADJUSTED INCOME (LOSS) PER DILUTED SHARE FROM CONTINUING OPERATIONS**
**(Dollars in thousands)**

| | Quarter Ended March 31, | |
|---|---|---|
| | **2026** | **2025** |
| **Adjusted income (loss) from continuing operations reconciliation:** | | |
| Income (loss) from continuing operations | $ 13,799 | $ 7,188 |
| Income tax expense (benefit) | 4,361 | 2,627 |
| Income (loss) before income taxes | 18,160 | 9,815 |
| Restructuring expenses and other adjustments | 653 | 1,217 |
| Intangible amortization | 3,265 | 3,296 |
| Environmental reserves, net | 400 | — |
| Adjusted income (loss) before income taxes | 22,478 | 14,328 |
| Income tax expense, as adjusted (1) | (5,732) | (3,725) |
| Adjusted income (loss) from continuing operations | $ 16,746 | $ 10,603 |
| **Adjusted income (loss) per diluted share from continuing operations reconciliation:** | | |
| Income (loss) per diluted share from continuing operations | $ 0.37 | $ 0.19 |
| Restructuring expenses and other adjustments | 0.02 | 0.03 |
| Intangible amortization | 0.09 | 0.09 |
| Environmental reserves, net | 0.01 | — |
| Adjusted effective income tax rate impact | (0.04) | (0.03) |
| Adjusted income (loss) per diluted share from continuing operations (2) | $ 0.44 | $ 0.28 |

*Items in this table may not recalculate due to rounding*

*(1) Income taxes are calculated using the normalized effective tax rate for each period. The rate used in 2026 is 25.5% and in 2025 is 26.0%.*

*(2) Adjusted income (loss) per diluted share from continuing operations is calculated using the weighted average common shares outstanding for the respective period.*

# Reconciliation of Non-GAAP Financial Measures

**MYERS INDUSTRIES, INC.**
**FIVE QUARTER COMPARATIVE RECONCILIATION OF NON-GAAP FINANCIAL MEASURES**
**ADJUSTED GROSS PROFIT, ADJUSTED OPERATING INCOME AND ADJUSTED EBITDA (UNAUDITED)**
**(Dollars in thousands)**

| | Quarter Ended | | | | |
|---|---|---|---|---|---|
| | **March 31, 2026** | **December 31, 2025** | **September 30, 2025** | **June 30, 2025** | **March 31, 2025** |
| **Adjusted gross profit reconciliation:** | | | | | |
| Gross profit | $ 56,545 | $ 48,716 | $ 49,257 | $ 51,053 | $ 50,219 |
| Restructuring expenses and other adjustments | 636 | 749 | 1,102 | 388 | 108 |
| Adjusted gross profit | $ 57,181 | $ 49,465 | $ 50,359 | $ 51,441 | $ 50,327 |
| **Adjusted operating income (loss) reconciliation:** | | | | | |
| Operating income (loss) | $ 24,852 | $ 19,725 | $ 16,718 | $ 19,839 | $ 17,201 |
| Restructuring expenses and other adjustments | 653 | 1,499 | 3,147 | 2,290 | 1,217 |
| Pension termination | — | — | — | 1,585 | — |
| Recovery of purchased credit deteriorated assets | — | — | — | (3,175) | — |
| Environmental reserves, net | 400 | 200 | — | — | — |
| Adjusted operating income (loss) | $ 25,905 | $ 21,424 | $ 19,865 | $ 20,539 | $ 18,418 |
| **Adjusted EBITDA reconciliation:** | | | | | |
| Income (loss) from continuing operations | $ 13,799 | $ 11,328 | $ 6,290 | $ 9,617 | $ 7,188 |
| Income tax expense (benefit) | 4,361 | 1,223 | 2,931 | 2,858 | 2,627 |
| Interest expense, net | 6,692 | 7,174 | 7,497 | 7,364 | 7,386 |
| Operating income (loss) | 24,852 | 19,725 | 16,718 | 19,839 | 17,201 |
| Depreciation and amortization | 9,165 | 9,149 | 9,087 | 9,375 | 9,190 |
| Restructuring expenses and other adjustments | 653 | 1,499 | 3,147 | 2,290 | 1,217 |
| Pension termination | — | — | — | 1,585 | — |
| Recovery of purchased credit deteriorated assets | — | — | — | (3,175) | — |
| Environmental reserves, net | 400 | 200 | — | — | — |
| Adjusted EBITDA | $ 35,070 | $ 30,573 | $ 28,952 | $ 29,914 | $ 27,608 |

# Reconciliation of Non-GAAP Financial Measures

**MYERS INDUSTRIES, INC.**
**FIVE QUARTER COMPARATIVE RECONCILIATION OF NON-GAAP FINANCIAL MEASURES**
**FREE CASH FLOW**
**(Dollars in thousands)**

| | Quarter Ended | | | | |
|---|---|---|---|---|---|
| | March 31, 2026 | December 31, 2025 | September 30, 2025 | June 30, 2025 | March 31, 2025 |
| **Free cash flow reconciliation:** | | | | | |
| Net cash provided by (used for) operating activities - continuing operations | $ 26,720 | $ 21,908 | $ 26,011 | $ 27,638 | $ 10,276 |
| Capital expenditures | (2,774) | (3,280) | (4,176) | (3,561) | (8,048) |
| Free cash flow | $ 23,946 | $ 18,628 | $ 21,835 | $ 24,077 | $ 2,228 |

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# Reconciliation of Non-GAAP Financial Measures

**MYERS INDUSTRIES, INC.**
**FIVE QUARTER COMPARATIVE RECONCILIATION OF NON-GAAP FINANCIAL MEASURES**
**ADJUSTED INCOME (LOSS) FROM CONTINUING OPERATIONS AND ADJUSTED INCOME (LOSS) PER DILUTED SHARE FROM CONTINUING OPERATIONS (UNAUDITED)**
**(Dollars in thousands, except per share data)**

| | Quarter Ended | | | | |
|---|---|---|---|---|---|
| | March 31, 2026 | December 31, 2025 | September 30, 2025 | June 30, 2025 | March 31, 2025 |
| **Adjusted income (loss) from continuing operations reconciliation:** | | | | | |
| Income (loss) from continuing operations | $ 13,799 | $ 11,328 | $ 6,290 | $ 9,617 | $ 7,188 |
| Income tax expense (benefit) | 4,361 | 1,223 | 2,931 | 2,858 | 2,627 |
| Income (loss) before income taxes | 18,160 | 12,551 | 9,221 | 12,475 | 9,815 |
| Restructuring expenses and other adjustments | 653 | 1,499 | 3,147 | 2,290 | 1,217 |
| Pension termination | — | — | — | 1,585 | — |
| Recovery of purchased credit deteriorated assets | — | — | — | (3,175) | — |
| Intangible amortization | 3,265 | 3,278 | 3,295 | 3,296 | 3,296 |
| Environmental reserves, net | 400 | 200 | — | — | — |
| Adjusted income (loss) before income taxes | 22,478 | 17,528 | 15,663 | 16,471 | 14,328 |
| Income tax expense, as adjusted (1) | (5,732) | (4,238) | (4,072) | (4,282) | (3,725) |
| Adjusted income (loss) from continuing operations | $ 16,746 | $ 13,290 | $ 11,591 | $ 12,189 | $ 10,603 |
| **Adjusted income (loss) per diluted share from continuing operations reconciliation:** | | | | | |
| Income (loss) per diluted share from continuing operations | $ 0.37 | $ 0.30 | $ 0.17 | $ 0.26 | $ 0.19 |
| Restructuring expenses and other adjustments | 0.02 | 0.04 | 0.08 | 0.06 | 0.03 |
| Pension termination | — | — | — | 0.04 | — |
| Recovery of purchased credit deteriorated assets | — | — | — | (0.08) | — |
| Intangible amortization | 0.09 | 0.09 | 0.09 | 0.09 | 0.09 |
| Environmental reserves, net | 0.01 | 0.01 | — | — | — |
| Adjusted effective income tax rate impact | (0.04) | (0.08) | (0.03) | (0.04) | (0.03) |
| Adjusted income (loss) per diluted share from continuing operations (2) | $ 0.44 | $ 0.35 | $ 0.31 | $ 0.33 | $ 0.28 |

*Items in this table may not recalculate due to rounding*
*(1) Income taxes are calculated using the normalized effective tax rate for each year. The rate used for the quarters ended March 31, 2026 and December 31, 2025 is 25.5% and the rate used for the quarters ended September 30, 2025, June 30, 2025 and March 31, 2025 is 26.0%.*
*(2) Adjusted income (loss) per diluted share from continuing operations is calculated using the weighted average common shares outstanding for the respective period.*

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**Meghan Beringer**
Senior Director Investor Relations

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