Diggers & Dealers Conference

Jeff Huspeni, Senior Vice President – Asia Pacific

Profitable Growth with Disciplined Returns

August 6, 2012



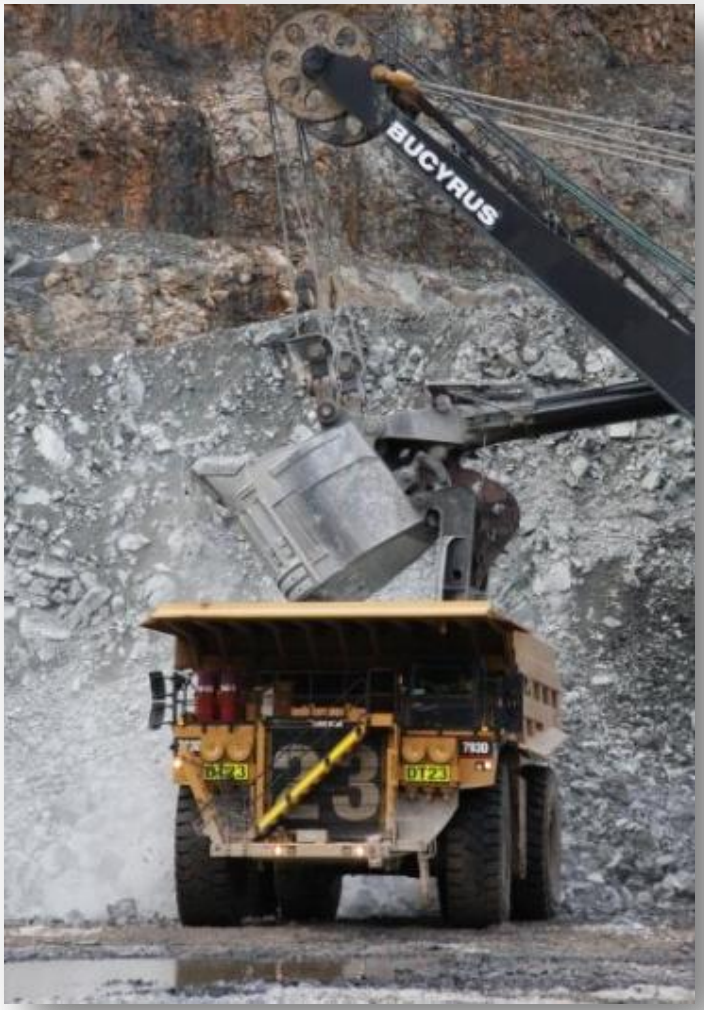
Cautionary Statement

Cautionary Statement Regarding Forward Looking Statements, Including 2012 Outlook:

This presentation contains “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, which are intended to be covered by the safe harbor created by those sections and other applicable laws. Those forward-looking statements include (without limitation) estimates and expectations of, and statements regarding: (i) the Company’s strategy and plans; (ii) future equity gold and equity copper production; (iii) future operating, sales and other costs; (iv) future capital expenditures; (v) project returns; (vi) project start dates, ramp up, life, pipeline timelines, including commencement of mining, drilling and stage gate advancement and expansion opportunities; (vii) potential ounces or tons of reserves, NRM and potential resources; (viii) exploration pipeline, potential or upside, opportunities, growth and growth potential; (ix) dividend payments and increases; (x) future liquidity, cash and balance sheet expectations; and (xi) other financial outlook indicators relation to the Company’s operations and projects. Those forward-looking statements include (without limitation) statements that use forward-looking terminology such as “may”, “will”, “expect”, “predict”, “anticipate”, “believe”, “continue”, “potential”, “target”, “goal”, “opportunity”, “outlook”, or the negative or other variations of those terms or comparable terminology. Estimates or expectations of future events or results are based upon certain assumptions, which may prove to be incorrect. Those assumptions include (without limitation): (i) there being no significant change to current geotechnical, metallurgical, hydrological and other physical conditions; (ii) permitting, development, operations and expansion of the Company’s projects being consistent with current expectations and mine plans; (iii) political, social and legal developments in any jurisdiction in which the Company conducts business being consistent with its current expectations; (iv) certain exchange rate assumptions for the Australian dollar to the U.S. dollar, as well as the other exchange rates being approximately consistent with current levels; (v) certain price assumptions for gold, copper and oil; (vi) prices for key supplies being approximately consistent with current levels and such supplies otherwise being available on bases consistent with the Company’s current expectations; and (vii) the accuracy of our current mineral reserve and mineral resource estimates and exploration information. Where the Company expresses or implies an expectation or belief as to future events or results, that expectation or belief is expressed in good faith and is believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties and other factors that could cause actual results to differ materially from future results expressed, projected or implied by the “forward-looking statements”. Those risks, uncertainties and other factors include (without limitation): (i) gold and other metals price volatility; (ii) currency fluctuations; (iii) increased capital and operating costs, and scarcity of and competition for required labor and supplies; (iv) variances in oregrade or recovery rates from those assumed in mining plans; (v) operating or technical difficulties; (vi) political and operational risks; (vii) community relations, conflict resolution and outcome of projects or oppositions; and (viii) governmental regulation and judicial outcomes. For a more detailed discussion of such risks and other factors, see the Company’s 2011 Annual Report on Form 10-K, filed on February 24, 2012, with the Securities and Exchange Commission (“SEC”), as well as the Company’s other SEC filings. These forward-looking statements are not guarantees of future performance, given that they involve risks and uncertainties. The Company does not undertake any obligation to release publicly revisions to any forward-looking statement except as may be required under applicable securities laws. Investors should not assume that any lack of update to a previously issued forward-looking statement constitutes a reaffirmation of that statement. Continued reliance on forward-looking statements is at investors' own risk. In addition, some of the statements in this presentation are based on assumptions or methodologies (such as commodity prices) or subject to cautionary statements that are discussed in the notes found at the end of this presentation.

About Newmont

- Second largest gold mining company in the world with a 90-year history
- Approximately 46,000 employees and contractors worldwide; 15,400 in APAC
- Only gold company included in the S&P 500 Index and Fortune 500
- First gold company included in the Dow Jones Sustainability World Index and has remained for 5 straight years
- BBB+ rating from Standard & Poor's; Baa1 rating from Moody's
- Recorded record revenue, regular dividends paid to stockholders, and cash from continuing operations in 2011
- Traded on the NYSE: NEM



Mining operations at Boddington, Western Australia

Global Portfolio Overview

Operations & Projects

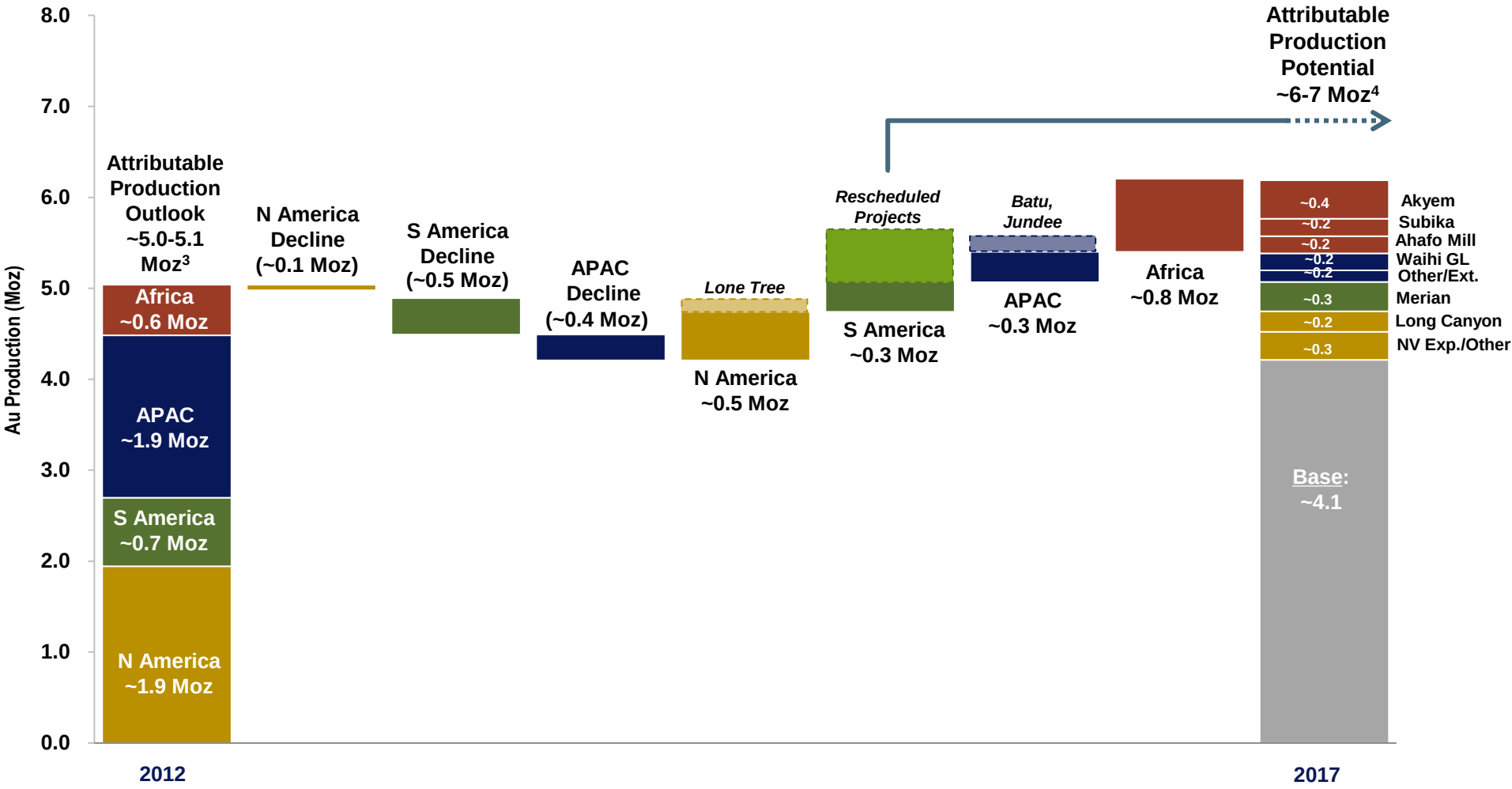


Enhancing Value Through Profitable Growth, Disciplined Returns and Exploration Potential

	Attributable Basis
Profitable Growth	▪ Profitable gold production potential of ~6-7Moz by 2017[1]
Disciplined Returns	▪ Disciplined risk-adjusted returns in excess of the Company's average cost of capital
Exploration Potential	▪ Option to add ~90 Moz Au and ~9 Blb Cu reserves between 2011-2020[2]
Balance Sheet Strength	▪ Access to capital with an investment grade balance sheet and strong operating cash flows to support profitable growth
Industry-Leading Dividend	▪ Committed to returning capital to shareholders

Our Current Growth Potential, Adjusted for Delays of our Peruvian Projects, is Between 6 and 7 Million Ounces by 2017

Profitable Growth with Disciplined Returns



APAC Portfolio Overview

APAC Operations & Projects







Asia Pacific
Regional Overview

Asia Pacific
Boddington



2011 Reserves: 31.6 Moz Au and 6.0 Blb Cu
2011 NRM: 13.7 Moz and 2.3 Blb Cu



2012 Outlook[3]	
Attributable Gold Production (koz)	1,730 – 1,805
CAS ($/oz)	$800 – $850
Attributable Copper Production (Mlb)	145 – 165
CAS ($/lb)	$1.80 – $2.20
Attributable Capex ($M)	$600 – $700

2017 Potential[4]	
Attributable Gold Production (koz)	~1,700 - 1,800
Gold Contribution from Projects (koz)	~300 – 400
Attributable Copper Production (Mlb)	~175 - 185
Copper Contribution from Projects (Mlb)	~35 - 45
Attributable Development Capex for Projects ($M)	~$800 - $950

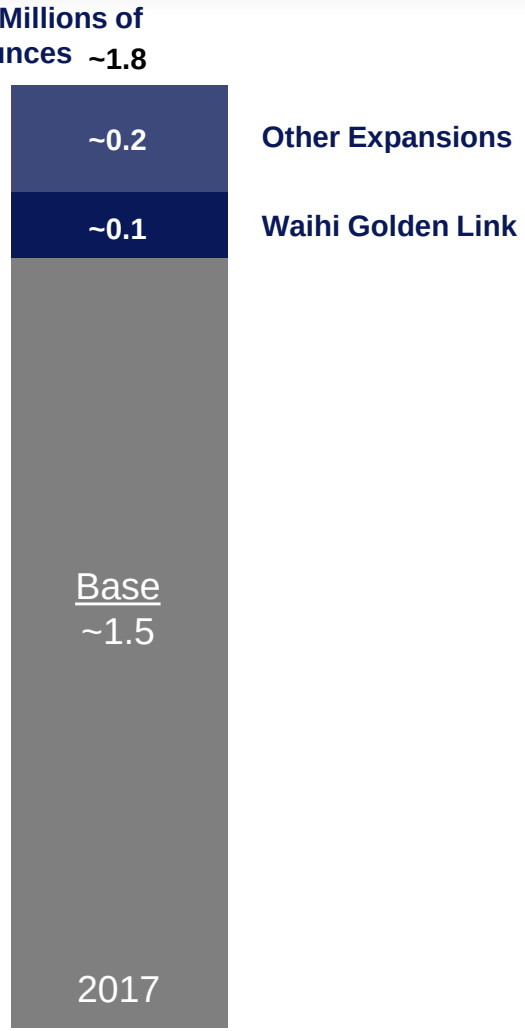
Asia Pacific
Production Profile Breakout

Waihi Golden Link

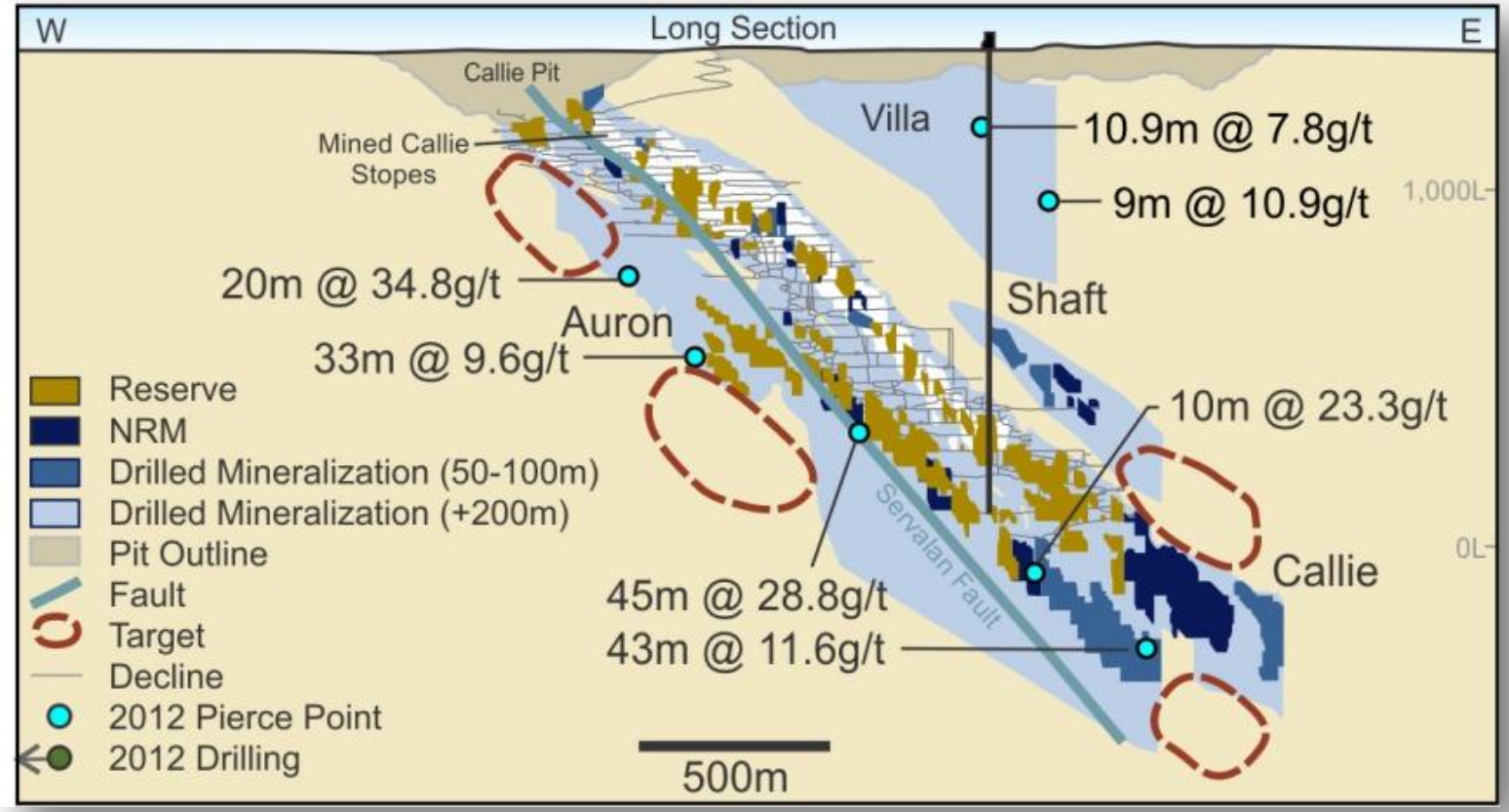


Other Expansions (incl. Tanami Shaft)



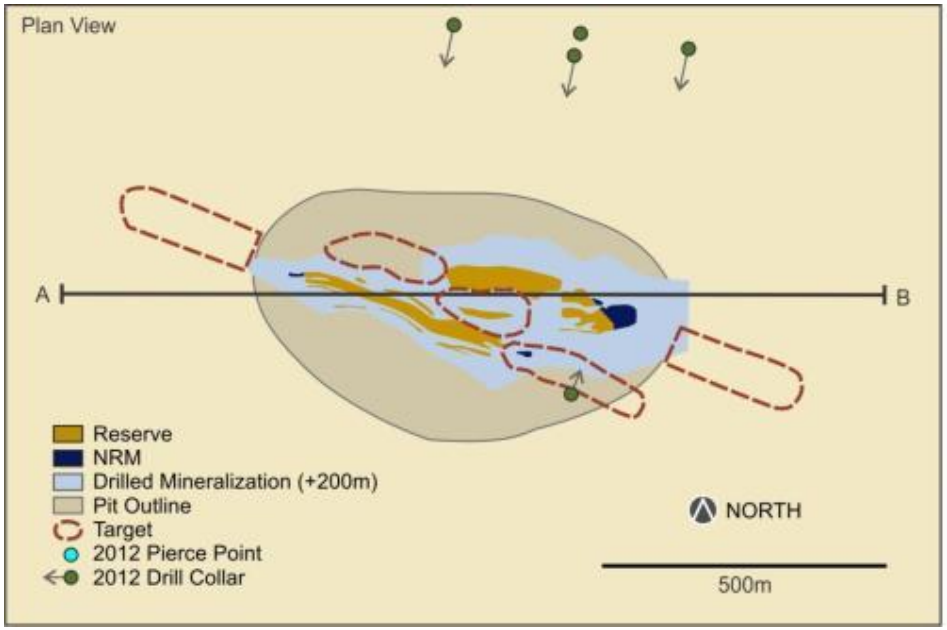


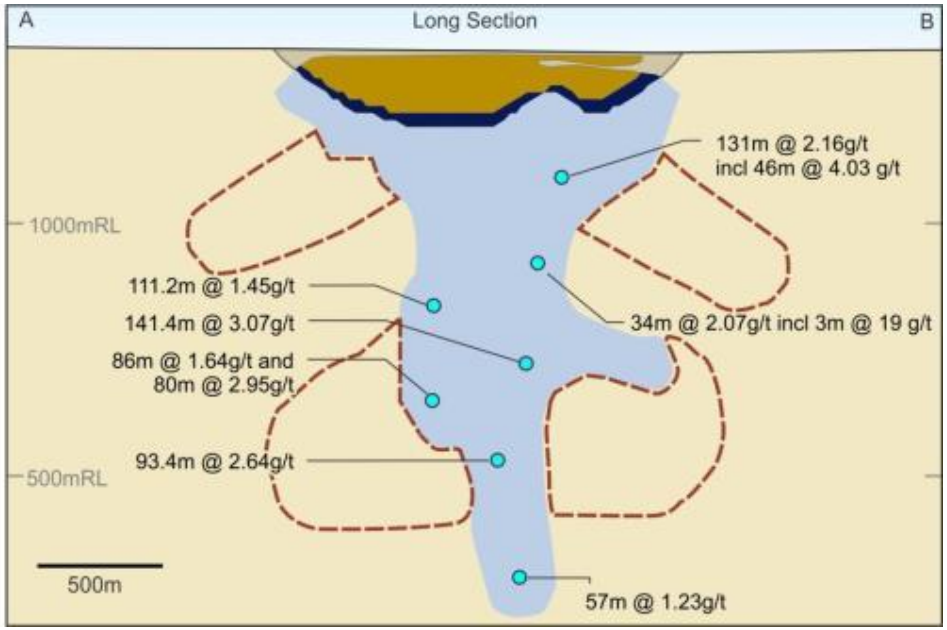
Tanami Shaft



Asia Pacific
Oberon

	Oberon
Site Characteristics	▪ A discovery at Tanami with Callie-like mineralization
Initial Indications	▪ Exciting new exploration area in district scale land position ▪ Expanding inventory of potential open pit and underground mineralization
Reserves and Exploration Update	▪ Potential: Orogenic gold deposits ▪ Multi-million ounce inventory potential





Asia Pacific

Waihi Golden Link – Start Date ~2016

Project Description

Leverages existing infrastructure, extends mine life and provides additional exploration upside

Profitable Growth

- Gold: ~100 – 125 koz/yr

Disciplined Returns

- Development Capex: ~$240 – $290M
- Operating Costs: ~$800 – $900/oz

Gold Reserves & NRM

- 2011 Reserves: None
- 2011 NRM: 0.7 Moz Au

Project Update

- Currently advancing Correnso and Martha Deeps evaluations
- Target 2H 2012 Martha exploration decline once permits received



KCGM



Six Months Ended June 30 2012	
Attributable Gold Production (koz)	176
Attributable Reserves (Moz)	4.4
Attributable NRM[5] (Moz)	.8

Asia Pacific

Jundee – Start Date ~2014

Project Description

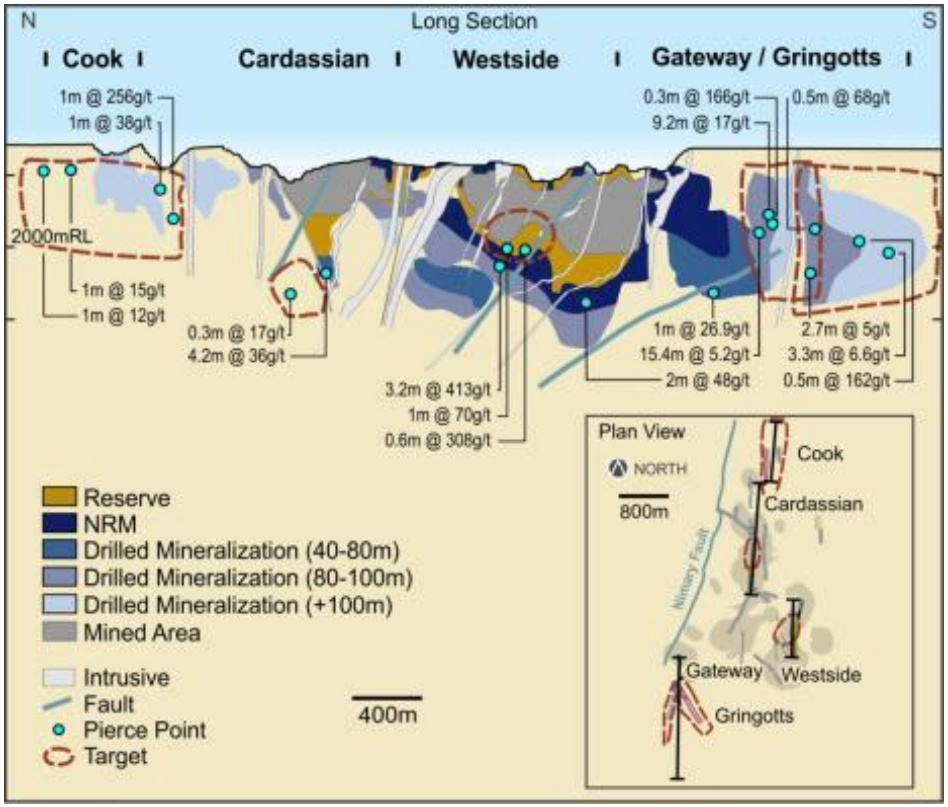
Extensive High-Grade Vein system with potential to extend life of mine

Gold Reserves & NRM

- 2011 Reserve: 0.7 Moz
- 2011 NRM: 0.4 Moz

Project Update

- New extensions to both the North and South with discovery of Gringotts and extensions to Gateway and Cook areas
- Potential to increase working faces for additional UG ore feed



Asia Pacific
Batu Hijau Update





Asia Pacific
Elang Potential Project Overview

Elang Mineral Resources[5]

Classification	Tonnage (Mt)	Grade Au (g/t)	Grade Cu (%)	Contained Metal (koz)	Contained Metal (Mlb)
Measured	—	—	—	—	—
Indicated	1,430	0.35	0.33	16,060	10,404
Inferred	995	0.29	0.27	9,219	5,922

Notes:
1. Mineral resources are not ore reserves and do not have demonstrated economic viability;
2. Mineral resources are reported to an Au price of US$1,035/oz, and a Cu price of US$2.42/lb;
3. Tonnages include allowances for losses resulting from mining methods. Tonnages are rounded to the nearest million tonnes;
4. Ounces or pounds are estimates of metal contained in tonnages and do not include allowances for processing losses. Contained ounces are rounded to the nearest 1,000. Contained copper in pounds is rounded to the nearest million pounds;
5. Cut-off grades utilized based on dollar index revenue: All material with a dollar index above US$4.22/t was reported;
6. Appropriate mining costs, processing costs, metal recoveries, and pit slope angles were used to generate the Lerchs–Grossman shells; and
7. Rounding of tonnes as required by reporting guidelines may result in apparent differences between tonnes, grade and contained metal content.

Status:

- Information based on 116 core drill holes[6]
- Significantly larger footprint than Batu Hijau
- Exploration permit received; September 27, 2010 – February 28, 2030
- Potential to significantly extend region's production of Au and Cu

Asia Pacific
Boddington Mine

Performance Update

- Improving plant reliability, with conveyor circuit modifications to be completed in Q4
- Running at ~35Mtpa rates since the beginning of 2012
- Availability of dry crushing and grinding side of the plant is always a focus

Six Months Ended 30 June, 2012	
Gold Production (koz)	342
Copper Production (Mlb)	32





Newmont: Summary/Conclusion

- ✓ Potential increase in attributable gold production to 6-7 Moz by 2017
- ✓ Industry-leading returns on invested capital
- ✓ Exploration upside as large as current reserve base
- ✓ Strong balance sheet with significant financial flexibility
- ✓ Industry-leading dividend






Appendix



Non-Reserve Mineralization Definitions Supplemental Information

Defined terms and Statement Regarding Reserves and NRM:

Ian Douglas, Newmont's Group Executive of Reserves and Geostatistics, is the qualified person responsible for the preparation of the reserve and NRM estimates in this presentation. The reserves disclosed in this presentation have been prepared in compliance with Industry Guide 7 published by the SEC. Investors are encouraged to read the definitions and cautionary statements included herein.

As used in this presentation, the term "reserve" means that part of a mineral deposit that can be economically and legally extracted or produced at the time of the reserve determination. The term "economically," as used in this definition, means that profitable extraction or production has been established or analytically demonstrated in a full feasibility study to be viable and justifiable under reasonable investment and market assumptions. The term "legally," as used in this definition, does not imply that all permits needed for mining and processing have been obtained or that other legal issues have been completely resolved. However, for a reserve to exist, Newmont must have a justifiable expectation, based on applicable laws and regulations, that issuance of permits or resolution of legal issues necessary for mining and processing at a particular deposit will be accomplished in the ordinary course and in a timeframe consistent with Newmont's current mine plans. Reserves in this presentation may be aggregated from the Proven and Probable classes.

As used in this presentation, the term "non-reserve mineralization" or "NRM" refers to Measured, Indicated and/or Inferred materials, which are exclusive of reserves. Newmont has determined that such NRM would be substantively the same as those prepared using the Guidelines established by the Society of Mining, Metallurgy and Exploration and defined as Resources. Estimates of NRM are subject to further exploration and development, are subject to additional risks, and no assurance can be given that they will eventually convert to future mineral reserves of the Company. In addition, our current or future reserves and exploration and development projects may not result in new mineral producing operations. Even if significant mineralization is discovered and converted to reserves, it will likely take many years from the initial phases of exploration to development and ultimately to production, during which time the economic feasibility of production may change.

Additionally, references to "attributable ounces," "attributable pounds" and "attributable mineralization" in this presentation are intended to mean that portion of gold or copper produced, sold or included in Proven and Probable reserves or NRM that is attributable to our ownership or economic interest.

For a description of the key assumptions, parameters and methods used to estimate mineral reserves and mineralized material, as well as a general discussion of the extent to which the estimates may be affected by any known environmental, permitting, legal, title, taxation, socio-political, marketing or other relevant factors, please see Newmont's most recent Annual Report on Form 10-K, filed on February 24, 2012, and other SEC filings.

Increased Gold Price-Linked Dividend[7]

Indicative Payout Table

Q1'2012 Avg. Realized Gold Price $1,684/oz

Gold Price ($/oz)	$1,100-$1,199	$1,200-$1,299	$1,300-$1,399	$1,400-$1,499	$1,500-$1,599	$1,600-$1,699	$1,700-$1,799	$1,800-$1,899	$1,900-$1,999	$2,000-$2,199
Dividend per Share ($/qtr)	$0.10	$0.15	$0.20	$0.25	$0.30	$0.35	$0.425	$0.50	$0.575	$0.675
Dividend per Share ($/yr)	$0.40	$0.60	$0.80	$1.00	$1.20	$1.40	$1.70	$2.00	$2.30	$2.70
Dividend Yield: NEM @ $60/sh	0.7%	1.0%	1.3%	1.7%	2.0%	2.3%	2.8%	3.3%	3.8%	4.5%
Dividend Yield: NEM @ $70/sh	0.6%	0.9%	1.1%	1.4%	1.7%	2.0%	2.4%	2.9%	3.3%	3.9%
Dividend Yield: NEM @ $80/sh	0.5%	0.8%	1.0%	1.3%	1.5%	1.8%	2.1%	2.5%	2.9%	3.4%

2012 Outlook[8]

2012 Production, CAS and Capital Outlook

Region	Attributable Production *(Kozs, Mlbs)*	Consolidated CAS *($/oz, $/lb)*	Consolidated Capital Expenditures *($M)*	Attributable Capital Expenditures *($M)*
Nevada	1,730 - 1,775	$575 - $625	$750 - $800	$750 - $800
La Herradura	220 - 230	$460 - $510	$80 - $130	$80 - $130
North America	***1,950 - 2,005***	***$570 - $630***	***$850 - $900***	***$850 - $900***
Yanacocha	675 - 700	$475 - $525	$530 - $580	$270 - $310
La Zanja	50 - 60	n/a	-	-
Conga	-	-	$500 - $600	$250 - $300
South America	***725 - 760***	***$475 - $525***	***$1,100 - $1,200***	***$550 - $600***
Boddington	750 - 775	$800 - $850	$150 - $200	$150 - $200
Other Australia/NZ	950 - 990	$810 - $860	$325 - $375	$325 - $375
Batu Hijau [d]	30 - 40	$925 - $975	$200 - $225	$100 - $125
Asia Pacific	***1,730 - 1,805***	***$800 - $850***	***$700 - $800***	***$600 - $700***
Ahafo	555 - 570	$550 - $600	$240 - $270	$240 - $270
Akyem	-	-	$370 - $420	$370 - $420
Africa	***555 - 570***	***$550 - $600***	***$600 - $700***	***$600 - $700***
Corporate/Other	-	-	$55 - $65	$55 - $65
Total Gold	***5,000 - 5,100***	***$625 - $675*** [a,b]	***$3,300 - $3,600*** [c]	***$2,700 - $3,000***
Boddington	70 - 80	$2.00 - $2.25	-	-
Batu Hijau [d]	75 - 85	$1.80 - $2.20	-	-
Total Copper	***145 - 165***	***$1.80 - $2.20***		

[a] *2012 Attributable CAS Outlook is $640 - $690 per ounce.*

[b] *2012 Net Attributable CAS Outlook (inclusive of by-product credits) is $600 - $650 per ounce.*

[c] *Includes capitalized interest of approximately $140 million.*

[d] *Assumes Batu Hijau economic interest of 48.5% for 2012, subject to final divestiture obligations.*

2012 Outlook and Assumptions

Description	Consolidated Expenses *($M)*	Attributable Expenses *($M)*
General & Administrative	$200 - $220	$200 - $220
Interest Expense	$240 - $260	$230 - $250
DD&A	$1,050 - $1,080	$890 - $920
Exploration Expense	$360 - $390	$320 - $350
Advanced Projects & R&D	$425 - $475	$375 - $400
Tax Rate	30% - 32%	30% - 32%
Assumptions		
Gold Price ($/ounce)	$1,500	$1,500
Copper Price ($/pound)	$3.50	$3.50
Oil Price ($/barrel)	$90	$90
AUD Exchange Rate	$1.00	1.00

Endnotes

Investors are encouraged to read the information contained in this presentation in conjunction with the following notes footnotes, the Cautionary Statement on slide 2 and the factors described under the "Risk Factors" section of the Company's most recent Form 10-K, filed with the SEC on February 24, 2012.

1. 2017 potential production metrics are targets and should be considered forward-looking statements. See the cautionary statement on slide 2 of this presentation and footnotes 3 and 4 below.
2. Estimated mineralization "potential" and "exploration upside" refer to mineralization that are additional to current Reserves and Non-Reserve Mineralization ("NRM"). Conversion of such mineralization to Reserves or NRM is subject to substantive risks inherent in the mining industry, and no assurance can be given that such inventory will be converted to Reserves or NRM or of the timing or terms of any such conversion. Even if significant mineralization is discovered and converted to Reserves, it will likely take many years from the initial phases of exploration to development and to production, during which time the economic feasibility of production may change. As a result, there is greater uncertainty of the conversion of such inventory to production than in the case of Reserves or NRM. For additional information on Newmont's Reserves and NRM, see our Year-End Reserve Report (as of 12/31/11) available at www.newmont.com/our-investors/reserves-and-resources. For a description of the key assumptions, parameters and methods used to estimate mineral reserves and mineralized material, as well as a general discussion of the extent to which the estimates may be affected by any known environmental, permitting, legal, title, taxation, socio-political, metals prices or other relevant factors, please see Newmont's Form 10-K.
3. The figures shown in the 2012 bar chart are the median of 2012 Outlook projections. 2012 Outlook projections used in this presentation ("Outlook") are considered "forward-looking statements" and represent management's good faith estimates or expectations of future production results as of February 24, 2012 and is based upon certain assumptions. Such assumptions, include gold price of $1,500/ounce, copper price of $3.50/pound, oil price of $90/barrel and Australian dollar exchange rate of 1.00. Consequently, Outlook cannot be guaranteed. Investors are cautioned that the Company does not undertake to subsequently reaffirm, provide comfort or otherwise update Outlook to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events. Investors should not assume that any lack of update constitutes a current reaffirmation of Outlook.
4. When used in this presentation, the phrase "production potential" represents the sum for all projects of the estimated average annual production targets for 2017 based upon the Company's business plan as of 6-30-2012 for each such project anticipated to be commissioned by 2017. Additionally, unless otherwise indicated, references to potential production used in this presentation mean that portion that is attributable to Newmont's ownership or economic interest. Such estimates are subject to change after such date based upon risks, future events and modifications to the business plan or the Company's growth strategy. Unless otherwise indicated, references to potential production indicate the portion attributable to Newmont's interest.
5. Estimates from AMEC Scoping Study, July 2010, Inputs and criteria used in the resource estimates at Elang were based on Batu Hijau data which is considered to be at a scoping study level of accuracy and detail when applied to Elang. The competent person responsible for the Elang resource estimates is Tomasz Postolski, P.Eng. Resource estimates are JORC, and not Industry Guide 7, compliant. The above resource figures are not ore reserves as defined by the SEC or JORC. See Cautionary Statement on pages 20 for additional information.
6. No ounces or pounds currently in Reserves or NRM. Additional exploration is required to determine whether Newmont will be able to define such a Reserve or NRM.
7. Newmont has established a gold price-linked dividend policy that serves as a non-binding guideline for Newmont's Board of Directors (the "Board"). The Board reserves all powers related to the declaration and payment of dividends. In addition, the declaration and payment of future dividends remain at the discretion of the Board and will be determined based on Newmont's financial results, cash and liquidity requirements, future prospects and other factors deemed relevant by the Board. In determining the dividend to be declared and paid on the common stock of the Company, the Board may revise or terminate such policy at any time without prior notice.
8. 2012 Outlook projections used in this presentation are considered "forward-looking statements" and represent management's good faith estimates or expectations of future production results as of February 24, 2012 and are based upon certain assumptions, including, without limitation, those described on slide 41 under the heading "Assumptions" and as well as noted on slide 2. Consequently, Outlook cannot be guaranteed. Investors are cautioned that the Company does not undertake to subsequently reaffirm, provide comfort or otherwise update Outlook to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events. Investors should not assume that any lack of update constitutes a current reaffirmation of Outlook.