



Consolidated Balance Sheets
(in thousands of U.S. dollars)
(Unaudited)

	December 31, 2023	March 29, 2024	June 28, 2024	September 27, 2024	December 31, 2024	March 28, 2025	June 27, 2025	September 26, 2025
ASSETS								
Current Assets								
Cash and cash equivalents	\$ 105,051	\$ 93,520	\$ 98,468	\$ 92,690	\$ 113,989	\$ 106,045	\$ 109,912	\$ 89,221
Accounts receivable	139,410	150,911	145,025	164,502	151,026	164,201	161,202	170,563
Inventories	149,371	161,371	160,042	154,021	144,606	145,435	168,065	179,977
Prepaid income taxes and income taxes receivable	8,105	7,730	9,360	12,844	8,076	5,830	8,160	9,755
Prepaid expenses and other current assets	13,360	15,284	11,896	12,877	15,951	12,627	14,761	18,903
Total current assets	415,297	428,816	424,791	436,934	433,648	434,138	462,100	468,419
Property, plant and equipment, net	109,449	113,461	114,758	119,596	113,135	112,514	118,876	119,773
Operating lease assets	38,302	44,649	43,641	44,645	42,908	41,321	44,107	43,283
Deferred tax assets	27,862	13,247	15,734	19,239	22,887	25,004	26,980	27,088
Other assets	5,617	5,473	5,684	5,927	5,991	5,701	6,283	6,487
Intangible assets, net	145,022	215,090	206,938	198,394	185,844	177,724	203,630	193,248
Goodwill	484,507	589,856	587,028	594,088	584,098	589,054	649,093	647,513
Total assets	\$ 1,226,056	\$ 1,410,592	\$ 1,398,574	\$ 1,418,823	\$ 1,388,511	\$ 1,385,456	\$ 1,511,069	\$ 1,505,811
LIABILITIES AND STOCKHOLDERS' EQUITY								
Current Liabilities								
Current portion of long-term debt	\$ 4,968	\$ 4,847	\$ 4,813	\$ 5,016	\$ 4,691	\$ 4,852	\$ 5,203	\$ 5,685
Accounts payable	57,195	71,401	71,044	68,720	76,890	82,513	88,973	100,210
Income taxes payable	7,767	11,125	13,226	15,414	16,000	15,977	12,937	4,007
Current portion of operating lease liabilities	8,189	9,240	9,757	9,981	9,879	9,958	10,302	10,165
Accrued expenses and other current liabilities	61,056	54,793	54,630	57,469	60,331	56,290	64,523	66,793
Total current liabilities	139,175	151,406	153,470	156,600	167,791	169,590	181,938	186,860
Long-term debt	349,404	508,858	477,113	452,502	411,949	385,279	454,037	445,658
Operating lease liabilities	37,345	42,926	41,279	42,672	40,548	38,694	41,086	40,407
Deferred tax liabilities	16,305	15,228	14,445	14,324	13,093	13,208	20,776	19,703
Income taxes payable	4,435	4,691	4,816	5,340	4,941	4,673	4,971	5,221
Other liabilities	5,932	5,768	5,459	5,190	4,491	4,257	6,815	6,486
Total liabilities	552,596	728,877	696,582	676,628	642,813	615,701	709,623	704,335
Stockholders' Equity								
Common shares, no par value	423,856	423,856	423,856	423,856	423,856	423,856	423,856	423,856
Additional paid-in capital	70,180	67,872	73,627	79,928	84,214	78,488	85,468	76,499
Retained earnings (deficit)	203,462	218,138	231,893	251,085	267,549	288,757	293,254	303,907
Accumulated other comprehensive loss	(24,038)	(28,151)	(27,384)	(12,674)	(29,921)	(21,346)	(1,132)	(2,786)
Total stockholders' equity	673,460	681,715	701,992	742,195	745,698	769,755	801,446	801,476
Total liabilities and stockholders' equity	\$ 1,226,056	\$ 1,410,592	\$ 1,398,574	\$ 1,418,823	\$ 1,388,511	\$ 1,385,456	\$ 1,511,069	\$ 1,505,811