



Consolidated Balance Sheets
(in thousands of U.S. dollars)
(Unaudited)

	June 28, 2024	September 27, 2024	December 31, 2024	March 28, 2025	June 27, 2025	September 26, 2025	December 31, 2025	April 3, 2026
ASSETS								
Current Assets								
Cash and cash equivalents	\$ 98,468	\$ 92,690	\$ 113,989	\$ 106,045	\$ 109,912	\$ 89,221	\$ 380,871	\$ 388,799
Accounts receivable	145,025	164,502	151,026	164,201	161,202	170,563	184,880	173,934
Inventories	160,042	154,021	144,606	145,435	168,065	179,977	188,284	193,143
Prepaid income taxes and income taxes receivable	9,360	12,844	8,076	5,830	8,160	9,755	9,382	8,751
Prepaid expenses and other current assets	11,896	12,877	15,951	12,627	14,761	18,903	19,184	22,176
Total current assets	424,791	436,934	433,648	434,138	462,100	468,419	782,601	786,803
Property, plant and equipment, net								
Operating lease assets	114,758	119,596	113,135	112,514	118,876	119,773	118,491	116,961
Deferred tax assets	43,641	44,645	42,908	41,321	44,107	43,283	41,697	40,361
Other assets	15,734	19,239	22,887	25,004	26,980	27,088	27,381	29,665
Intangible assets, net	5,684	5,927	5,991	5,701	6,283	6,487	8,812	11,587
Goodwill	206,938	198,394	185,844	177,724	203,630	193,248	180,776	170,299
	587,028	594,088	584,098	589,054	649,093	647,513	647,348	643,379
Total assets	\$ 1,398,574	\$ 1,418,823	\$ 1,388,511	\$ 1,385,456	\$ 1,511,069	\$ 1,505,811	\$ 1,807,106	\$ 1,799,055
LIABILITIES AND STOCKHOLDERS' EQUITY								
Current Liabilities								
Current portion of long-term debt	\$ 4,813	\$ 5,016	\$ 4,691	\$ 4,852	\$ 5,203	\$ 5,685	\$ 38,291	\$ 40,416
Accounts payable	71,044	68,720	76,890	82,513	88,973	100,210	94,865	96,203
Income taxes payable	13,226	15,414	16,000	15,977	12,937	4,007	5,856	7,887
Current portion of operating lease liabilities	9,757	9,981	9,879	9,958	10,302	10,165	9,857	9,691
Accrued expenses and other current liabilities	54,630	57,469	60,331	56,290	64,523	66,793	63,498	66,595
Total current liabilities	153,470	156,600	167,791	169,590	181,938	186,860	212,367	220,792
Long-term debt								
Operating lease liabilities	477,113	452,502	411,949	385,279	454,037	445,658	212,538	201,005
Deferred tax liabilities	41,279	42,672	40,548	38,694	41,086	40,407	38,873	37,244
Income taxes payable	14,445	14,324	13,093	13,208	20,776	19,703	18,092	17,155
Other liabilities	4,816	5,340	4,941	4,673	4,971	5,221	3,963	4,520
	5,459	5,190	4,491	4,257	6,815	6,486	6,986	7,311
Total liabilities	696,582	676,628	642,813	615,701	709,623	704,335	492,819	488,027
Stockholders' Equity								
Common shares, no par value	423,856	423,856	423,856	423,856	423,856	423,856	423,856	423,856
Additional paid-in capital	73,627	79,928	84,214	78,488	85,468	76,499	572,057	556,413
Retained earnings (deficit)	231,893	251,085	267,549	288,757	293,254	303,907	321,378	342,477
Accumulated other comprehensive loss	(27,384)	(12,674)	(29,921)	(21,346)	(1,132)	(2,786)	(3,004)	(11,718)
Total stockholders' equity	701,992	742,195	745,698	769,755	801,446	801,476	1,314,287	1,311,028
Total liabilities and stockholders' equity	\$ 1,398,574	\$ 1,418,823	\$ 1,388,511	\$ 1,385,456	\$ 1,511,069	\$ 1,505,811	\$ 1,807,106	\$ 1,799,055