

Azelis Prices Offering of €600 Million 4.750% Senior Notes Due 2029

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ANTWERP, Belgium--(BUSINESS WIRE)-- Regulatory News:

Azelis Press (Brussels:AZE):

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Azelis, a leading global innovation service provider in the specialty chemicals and food ingredients industry, today announces that it has priced its offering of €600 million 4.750% senior unsecured notes due 2029 (the "Offering"). Azelis intends to use the net proceeds from the Offering for the refinancing of certain existing debt, payment of transaction fees and expenses, and for general corporate purposes, including bolt-on acquisitions in line with Azelis' existing disciplined strategy. The closing of the Offering is expected to occur on September 25, 2024, and remains subject to customary closing conditions.

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About Azelis

Azelis is a leading global innovation service provider in the specialty chemical and food ingredients industry, present in 65 countries across the globe with over 4,200 employees. Our knowledgeable teams of industry, market and technical experts are each dedicated to a specific market within Life Sciences and Industrial Chemicals. We offer a lateral value chain of complementary products to more than 63,000 customers, supported by +2,800 principal relationships, creating a turnover of €4.2 billion (2023). Azelis Group NV is listed on Euronext Brussels under ticker AZE and is included in the BEL20 and BEL®ESG indices.

Across our extensive network of more than 70 application laboratories, our award-winning staff help develop formulations and provide technical guidance throughout the customers' product development process. We combine a global market reach with a local footprint to offer a reliable, integrated, and unique digital service to local customers and attractive -business opportunities to principals. Top industry-rated by Sustainalytics, Azelis is a leader in sustainability. We believe in building and nurturing solid, honest and transparent relationships with our people and partners.

Impact through ideas. Innovation through formulation.

www.azelis.com

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This announcement contains forward-looking statements. These statements are based on the current views, expectations, assumptions and information of the management of the Group. Forward-looking statements should not be construed as a promise of future results and developments and involve known and unknown risks and uncertainties. Various factors could cause actual future results, performance or events to differ materially from those described in these statements, and neither the Group nor any other person accepts any responsibility for the accuracy of the opinions expressed in this announcement or the underlying assumptions. Moreover, it should be noted that all forward looking statements only speak as of the date of this announcement and that the Group, without prejudice to its obligations under applicable law in relation to disclosure and ongoing information, does not assume any obligations to update any forward-looking statements.

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