

NEWS RELEASE

## TSX Venture Exchange Stock Maintenance Bulletins

2024-09-23

VANCOUVER, BC, Sept. 23, 2024 /CNW/ -

### TSX VENTURE COMPANIES

#### BULLETIN V2024-2800

**GOWEST GOLD LTD. ("GWA")**

**BULLETIN TYPE:** Plan of Arrangement, Remain Halted, Delist

**BULLETIN DATE:** September 23, 2024

TSX Venture Tier 2 Company

TSX Venture Exchange (the "Exchange") has accepted for filing an arrangement agreement dated June 21, 2024, between Gowest Gold Ltd. ("Gowest" or the "Company"), a group of existing shareholders of Gowest (the "Acquiring Group") and 1000920370 Ontario Inc., a company controlled by a member of the Acquiring Group, pursuant to which the Acquiring Group acquired all of the outstanding common shares of Gowest, not already owned by the Acquiring Group, for cash consideration of \$0.15 per common share (the "Share Consideration") by way of a plan of arrangement under the provisions of the Business Corporations Act (Ontario) (the "Arrangement"). Additionally, all outstanding warrants and options of the Company were acquired by the Company in exchange for consideration per warrant and option equal to the amount in which the Share Consideration exceeded the exercise price of the warrants and options in accordance with the terms of the Arrangement.

The Exchange has been advised that the requisite approval of the Arrangement by Gowest shareholders and

warranholders was received at a special meeting of shareholders and warranholders held on September 5, 2024, and that the Ontario Superior Court of Justice granted a final order with respect to the Arrangement on September 13, 2024. The Arrangement was completed on September 19, 2024.

### **Delisting:**

**Effective at the close of business on September 24, 2024**, the common shares of Gowest will be delisted from the TSX Venture Exchange.

For further details, refer to the Company's management information circular dated July 24, 2024 and available under Gowest's profile on SEDAR+, and the Company's news releases dated June 24, 2024, September 6, 2024, September 16, 2024, and September 20, 2024.

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### **BULLETIN V2024-2801**

**POWER GROUP PROJECTS CORP. ("PGP")**

**BULLETIN TYPE:** Consolidation

**BULLETIN DATE:** September 23, 2024

**TSX Venture Tier 2 Company**

Pursuant to a special resolution passed by directors on August 13, 2024, the Company has consolidated its capital on a (10) old for (1) new basis. The name of the Company has **not** been changed.

**Effective at the opening, Wednesday, September 25, 2024**, the common shares of Power Group Projects Corp. will commence trading on TSX Venture Exchange on a consolidated basis. The Company is classified as a 'Gold Mining' company.

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**Post - Consolidation Capitalization:**

Unlimited shares with no par value of which  
11,956,056 shares are issued and outstanding  
Nil shares are subject to escrow

**Escrow**

**Transfer Agent:**  
**Trading Symbol:**  
**CUSIP Number:**

Endeavor Trust Corporation  
PGP (UNCHANGED)  
73928T201 (New)

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## BULLETIN V2024-2802

SAGA METALS CORP. ("SAGA")

BULLETIN TYPE: Resume Trading

BULLETIN DATE: September 23, 2024

TSX Venture Tier 2 Company

Further to the TSX Venture Exchange (the "Exchange") bulletin dated September 19, 2024, **effective at market open on Tuesday September 24, 2024**, shares of the Company will resume trading.

The Exchange has been advised that the Company completed its public offering of securities on September 23, 2024. The gross proceeds received by the Company for the public offering was \$1,758,539.68.

For further information, please see the Company's news release dated September 23, 2024.

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## BULLETIN V2024-2803

URBANFUND CORP. ("UFC")

BULLETIN TYPE: Declaration of Dividend

BULLETIN DATE: September 23, 2024

TSX Venture Tier 2 Company

The Issuer has declared the following dividend:

Dividend per common share: \$0.0125

Payable Date: October 15, 2024

Record Date: September 30, 2024

Ex-dividend Date: September 27, 2024

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## 24/09/23 - TSX Venture Exchange Bulletins

TSX VENTURE COMPANIES

## BULLETIN V2024-2804

**ALUULA COMPOSITES INC. ("AUUA")**

**BULLETIN TYPE: Property-Asset or Share Disposition Agreement**

**BULLETIN DATE: September 23, 2024**

**TSX Venture Tier 2 Company**

TSX Venture Exchange has accepted for filing documentation with respect to the non-arm's length disposition of two patents acquired under two royalty and assignment agreements dated December 2019 and January 2022 for no consideration. No products were ever manufactured or sold based on the assigned patents.

For further details, please refer to the Company's news release dated September 4, 2024.

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## BULLETIN V2024-2805

**ANTLER GOLD INC. ("ANTL")**

**BULLETIN TYPE: Property-Asset or Share Disposition Agreement**

**BULLETIN DATE: September 23, 2024**

**TSX Venture Tier 2 Company**

TSX Venture Exchange has accepted for filing documentation with respect to the arm's length agreement for the disposition of its Erongo Central Gold Project in Namibia (the "Project"). Pursuant to the agreement, the optionee will be granted the right to acquire up to 100% interest in the Company's Project over a three-year period for total consideration of US\$1.5 million in cash, US\$4,000,000 worth of shares of an entity controlled by the optionee, US\$ 6.0 million of exploration expenditures and issuing Antler a 2% net smelter return royalty.

For further details, please refer to the Company's news releases dated May 23, 2024, May 24, 2024, August 22, 2024 and September 18, 2024.

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## BULLETIN V2024-2806

**BLACKROCK SILVER CORP. ("BRC")**

**BULLETIN TYPE: Private Placement-Non-Brokered**

**BULLETIN DATE:** September 23, 2024  
**TSX Venture Tier 2 Company**

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<b>Financing Type:</b>	Non-Brokered Private Placement
<b>Gross Proceeds:</b>	\$5,000,000
<b>Offering:</b>	15,625,000 Listed Shares
<b>Offering Price:</b>	\$0.32 per Listed Share
<b>Warrant Exercise Terms:</b>	N/A
<b>Non-Cash Commissions:</b>	N/A
<b>Public Disclosure:</b>	Refer to the company's news release(s) dated September 16, 2024, and September 20, 2024.

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**BULLETIN V2024-2807**

**C3 METALS INC. ("CCCM")**

**BULLETIN TYPE:** Halt

**BULLETIN DATE:** September 23, 2024

**TSX Venture Tier 2 Company**

Effective at 6:40 a.m. PST, Sept. 23, 2024, trading in the shares of the Company was halted, pending news; this regulatory halt is imposed by Canadian Investment Regulatory Organization, the Market Regulator of the Exchange pursuant to the provisions of Section 10.9(1) of the Universal Market Integrity Rules.

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**BULLETIN V2024-2808**

**C3 METALS INC. ("CCCM")**

**BULLETIN TYPE:** Resume Trading

**BULLETIN DATE:** September 23, 2024

**TSX Venture Tier 2 Company**

Effective at 7:45 a.m. PST, Sept. 23, 2024, shares of the Company resumed trading, an announcement having been made.

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## BULLETIN V2024-2809

**EARTHWORKS INDUSTRIES INC. ("EWK")**

**BULLETIN TYPE: Warrant Term Extension**

**BULLETIN DATE: September 23, 2024**

**TSX Venture Tier 2 Company**

TSX Venture Exchange has consented to the extension in the expiry date of the following warrants:

**Private Placement:**

**# of Warrants: 2,300,000**

Original Expiry Date of Warrants: September 21, 2024

New Expiry Date of Warrants: September 21, 2025

Exercise Price of Warrants: \$0.30 (unchanged)

These warrants were issued pursuant to a private placement of 2,500,000 shares with 2,500,000 share purchase warrants attached, which were accepted for filing by the Exchange effective September 27, 2022.

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## BULLETIN V2024-2810

**EDGE TOTAL INTELLIGENCE INC. ("CTRL")**

**BULLETIN TYPE: Private Placement-Non-Brokered**

**BULLETIN DATE: September 23, 2024**

**TSX Venture Tier 1 Company**

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<b>Financing Type:</b>	Non-Brokered Private Placement									
<b>Gross Proceeds:</b>	\$4,250,000.00									
<b>Offering:</b>	10,625,000 Listed Shares with 5,312,500 warrants									
<b>Offering Price:</b>	\$0.40 per Listed Share									
<b>Warrant Exercise Terms:</b>	\$0.60 per Listed Share for a two-year period until September 16, 2026, subject to an acceleration right									
<b>Commissions in Securities:</b>	<table><thead><tr><th></th><th>Shares</th><th>Warrants</th></tr></thead><tbody><tr><td>Finders (Aggregate)</td><td>N.A.</td><td>743,600</td></tr><tr><td>Commission Terms:</td><td colspan="2">Each non-transferable warrant is exercisable at \$0.60</td></tr></tbody></table>		Shares	Warrants	Finders (Aggregate)	N.A.	743,600	Commission Terms:	Each non-transferable warrant is exercisable at \$0.60	
	Shares	Warrants								
Finders (Aggregate)	N.A.	743,600								
Commission Terms:	Each non-transferable warrant is exercisable at \$0.60									

for a two-year period until September 16, 2026.

Disclosure:

Refer to the company's news release(s) dated August 2, 2024 and September 16, 2024

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## BULLETIN V2024-2811

**KODIAK COPPER CORP. ("KDK")**

**BULLETIN TYPE:** Property-Asset or Share Purchase Agreement

**BULLETIN DATE:** September 23, 2024

**TSX Venture Tier 2 Company**

TSX Venture Exchange has accepted for filing the documentation relating to the purchase agreement dated September 11, 2024, between an arm's length party (the "Vendor") and Kodiak Copper Corp. (the "Company"). Pursuant to the agreement, the Company has agreed to acquire a one hundred percent (100%) interest in and to the Aspen Grove Copper-Gold property located in Southern British Columbia.

As consideration, the Company shall issue a total of 1,400,000 common shares upon closing of the acquisition. The property being acquired by the Company will be subject to a 2.0-3.0% net smelter return royalty, which the Company may repurchase 0.5-1.0 % percent of the NSR royalties, respectively, for \$ 2 million or \$ 3 million.

For further information, please refer to the Company's press release dated September 16, 2024.

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## BULLETIN V2024-2812

**PUCARA GOLD LTD. ("TORO")**

**BULLETIN TYPE:** Private Placement-Non-Brokered

**BULLETIN DATE:** September 23, 2024

**TSX Venture Tier 2 Company**

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<b>Financing Type:</b>	Non-Brokered Private Placement
<b>Gross Proceeds:</b>	\$252,472.95
<b>Offering:</b>	8,415,765 Listed Shares with 4,207,883 warrants
<b>Offering Price:</b>	\$0.03 per Listed Share
<b>Warrant Exercise Terms:</b>	\$0.05 per Listed Share for a five-year period

Commissions in Securities: N/A  
Disclosure: Refer to the company's news releases dated September 11, 2024 and September 18, 2024.

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## BULLETIN V2024-2813

### SLAM EXPLORATION LTD. ("SXL")

BULLETIN TYPE: Private Placement-Non-Brokered

BULLETIN DATE: September 23, 2024

TSX Venture Tier 2 Company

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Financing Type: Non-Brokered Private Placement  
Gross Proceeds: \$490,503.03  
Offering: 16,350,101 Flow-Through Shares with 8,175,051 warrants attached  
Offering Price: \$0.03 per Flow-Through Share  
Warrant Exercise Terms: \$0.05 per Flow-Through Share for a 2-Year period.  
Non-Cash Commissions: Finders (Aggregate): N/A Units 433,499 Warrants  
Commission Terms: Each non-transferrable warrant is exercisable at \$0.05 for a 2-Year period.  
Public Disclosure: Refer to the company's news release(s) dated August 16, 2024 and September 19, 2024.

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## BULLETIN V2024-2814

### TORQ RESOURCES INC. ("TORQ")

BULLETIN TYPE: Private Placement-Non-Brokered

BULLETIN DATE: September 23, 2024

TSX Venture Tier 2 Company

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Financing Type: Non-Brokered Private Placement  
Gross Proceeds: \$549,530  
Offering: 5,495,300 Listed Shares with 2,747,650 warrants attached

Offering Price: \$0.10 per Listed Share

Warrant Exercise Terms: \$0.15 per Listed Share for a 1-year period, subject to an acceleration right.

Non-Cash Commissions: 

	Shares	Warrants
Finders (Aggregate)	N/A	108,000

  
Commission Terms: Each non-transferable warrant is exercisable at \$0.10 for a 1-year period, subject to an acceleration right.

Public Disclosure: Refer to the company's news release(s) dated May 7, 2024, June 28, 2024, July 27, 2024, August 28, 2024, and September 23, 2024.

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SOURCE TSX Venture Exchange