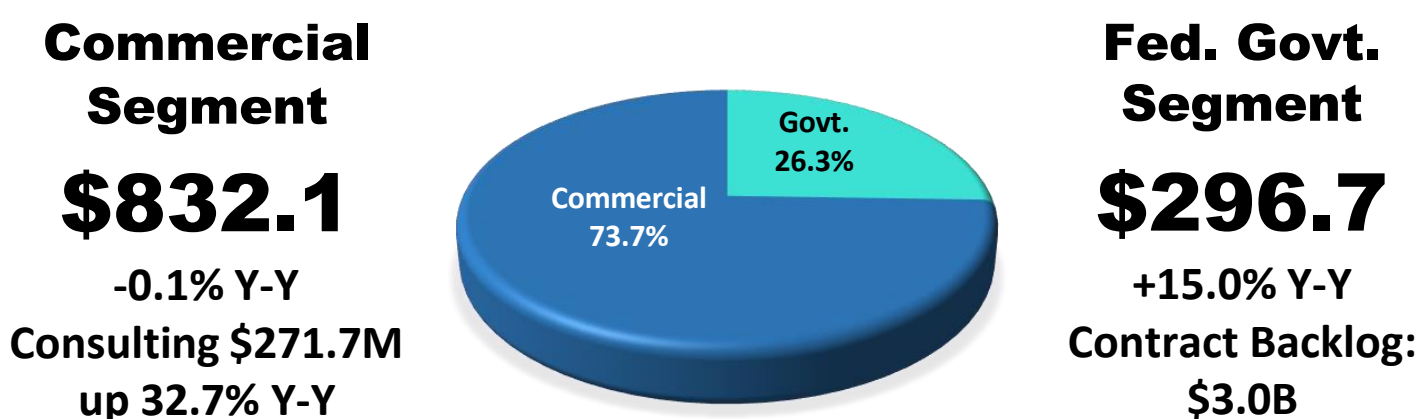


# SUMMARY FINANCIAL RESULTS – Q1 2023






(\$'s in millions, except per share data)

Consolidated Revenues	Gross Margin	Adjusted EPS	Adj. EBITDA Margin
<b>\$1,128.8</b>	<b>28.9%</b>	<b>\$1.38</b>	<b>10.9%</b>
+3.5% Y-Y	-100 bps Y-Y	-12.1% Y-Y	-140 bps Y-Y

Q1 2023 revenues include \$50.4 million from acquisitions



## Commercial Revenues by Industry Vertical

	Financial Services	Consumer & Industrial	TMT	Healthcare	Business & Govt. Services
					
Revenues	<b>\$194.5</b>	<b>\$190.8</b>	<b>\$174.7</b>	<b>\$146.0</b>	<b>\$126.1</b>
Y-Y Chg.	<b>+1.8%</b>	<b>+8.3%</b>	<b>-8.2%</b>	<b>+3.4%</b>	<b>-5.9%</b>
Mix	<b>23.4%</b>	<b>22.9%</b>	<b>21.0%</b>	<b>17.5%</b>	<b>15.2%</b>

## Q2 2023 Financial Estimates

	Low	High
Revenues	\$1,110.0	\$1,145.0
Earnings per share	\$1.06	\$1.21
Adjusted EPS	\$1.41	\$1.56
Adjusted EBITDA	\$125.0	\$135.0
Adj. EBITDA margin	11.3%	11.8%