



# Debt Factsheet

# Q1 2017

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## About Teva

Teva Pharmaceutical Industries Ltd. (NYSE and TASE: TEVA) is a leading global pharmaceutical company that delivers high-quality, patient-centric healthcare solutions used by approximately 200 million patients in 100 markets every day. Headquartered in Israel, Teva is the world's largest generic medicines producer, leveraging its portfolio of more than 1,800 molecules to produce a wide range of generic products in nearly every therapeutic area. In specialty medicines, Teva has the world-leading innovative treatment for multiple sclerosis as well as late-stage development programs for other disorders of the central nervous system, including movement disorders, migraine, pain and neurodegenerative conditions, as well as a broad portfolio of respiratory products. Teva is leveraging its generics and specialty capabilities in order to seek new ways of addressing unmet patient needs by combining drug development with devices, services and technologies. Teva's net revenues in 2016 were \$21.9 billion. For more information, visit [www.tevapharm.com](http://www.tevapharm.com).

## Teva Completes Acquisition of Actavis Generics: August 2 2016

Acquisition Reinforces Teva's Strategy and Opens New Possibilities for the Company in Generics and Specialty; Serving 250 Million People, Every Day.

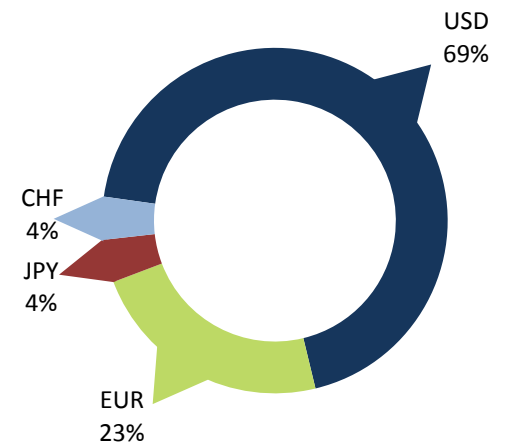
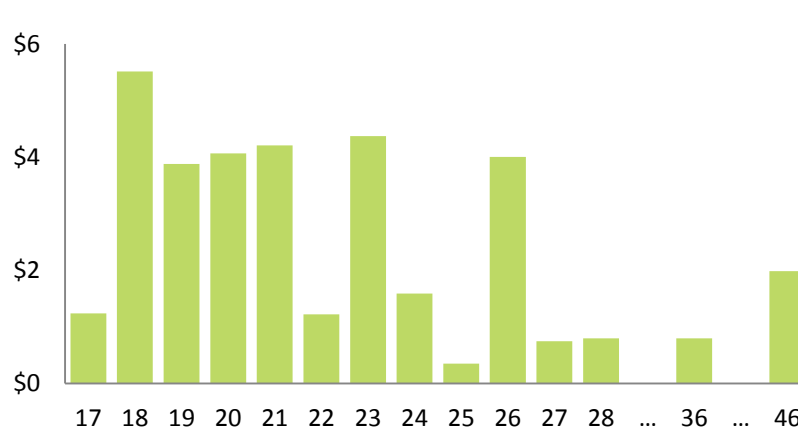
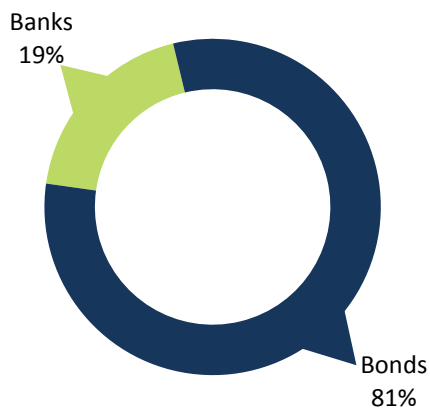
## Debt Highlights

**\$33.6B** Net Debt

**\$34.6B** Gross Debt

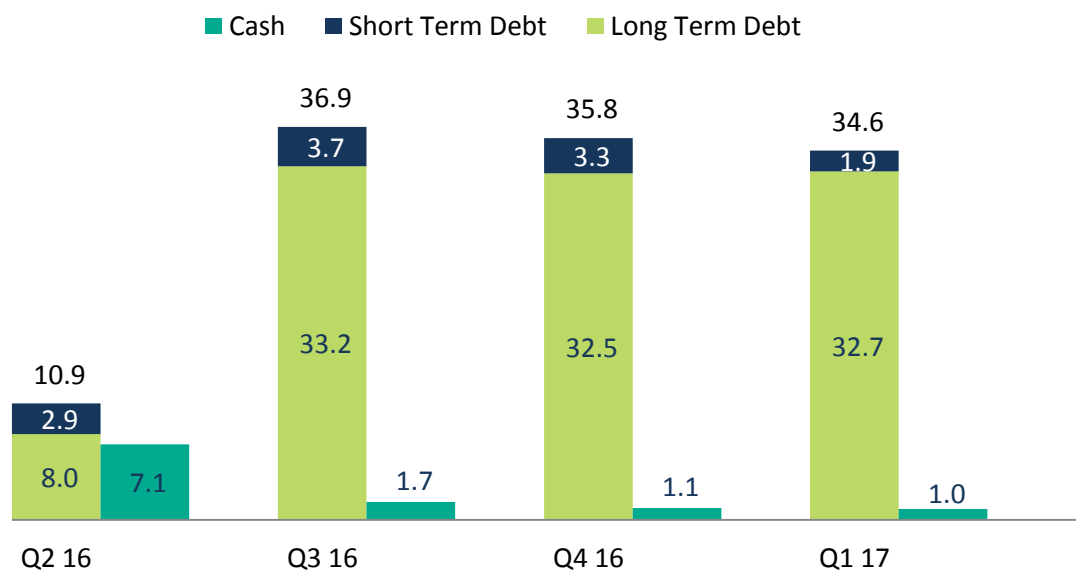
**Duration 6.59**  
**WAC 2.35%**

## Debt Structure



Net Debt decreased by \$1,073m

Gross Debt decreased by \$1,164m



	Q2 16	Q3 16	Q4 16	Q1 17
Leverage	25%	50%	51%	49%
Net Debt (B)	3.8	34.7	33.6	33.6
ST/Total Debt	26%	10%	9%	6%
Gros Debt/ EBITDA	1.66	5.38	4.87	4.63

