

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

IRC § 301 (c)

IRC § 316

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ PUENTE HILLS MALL REIT, LLC
A REAL ESTATE INVESTMENT TRUST, DECLARED AND PAID CASH DISTRIBUTIONS TO ITS PREFERRED SHAREHOLDERS
DURING ITS FISCAL YEAR COMMENCING JANUARY 1, 2013 AND ENDING DECEMBER 31, 2013.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ Lisa A. Indest Date ▶ 1/20/14

Print your name ▶ LISA A. INDEST Title ▶ CHIEF ACCOUNTING OFFICER & SR VP

| | | | | | |
|------------------------|---------------------------------------|--|------------------|---|------------------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | <u>Charles S. Basich</u> | <u>Charles S. Basich</u> | <u>1-20-2014</u> | | <u>900183617</u> |
| | Firm's name ▶ <u>DELOITTE TAX LLP</u> | Firm's address ▶ <u>180 EAST BROAD Street Columbus, Ohio</u> | | Firm's EIN ▶ <u>86-1065792</u> | Phone no. |