

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

18 Can any resulting loss be recognized? ▶ _____

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  Date ▶ March 19, 2026

Print your name ▶ _____ Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Ryerson Holding Corporation

EIN: 26-1251524

Attachments to Form 8937

Disclaimer: The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended (the “IRC”). The information contained in Form 8937 and this attachment does not constitute tax advice and does not purport to take into account the specific circumstances of any shareholder, warrant holder, noteholder, holder of indebtedness or other interest or holder of general unsecured claims, and is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the IRC. All such holders are urged to consult their tax advisors regarding the U.S. federal income and any other tax consequences of the Merger (as defined below) described herein and the impact to tax basis resulting from the Merger (as defined below).

Ryerson Holding Corporation
EIN: 26-1251524
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Form 8937, Line 10

CUSIP number

Ryerson Holding Corporation: 783754104

Olympic Steel, Inc.: 68162K106

Form 8937, Line 12

Ticker symbol

Ryerson Holding Corporation before the Merger, as defined below: RYI

Olympic Steel, Inc.: ZEUS

Ryerson Holding Corporation after the Merger, as defined below: RYZ

Form 8937, Line 14

Describe the organization action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action

On February 13, 2026 (the "**Closing Date**"), pursuant to the terms of the Agreement and Plan of Merger, (the "**Merger Agreement**") dated October 28, 2025 by and between Ryerson Holding Corporation ("**Ryerson**"), Crimson MS Corp., a direct wholly owned subsidiary of Ryerson ("**Merger Sub**"), and Olympic Steel, Inc. ("**Olympic**"), Merger Sub merged with and into Olympic (the "**Merger**"), with Olympic surviving the Merger as a wholly owned subsidiary of Ryerson.

As a result of the Merger, each issued and outstanding share of Olympic common stock was converted into the right to receive 1.7105 shares of Ryerson and, if applicable, cash in lieu of fractional shares.

Form 8937, Line 15

Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis

The Merger qualified as a tax-free reorganization under Section 368(a) of the IRC.

Olympic shareholders who received Ryerson common stock in exchange for their Olympic common stock will generally have a carryover basis. That is, the aggregate tax basis of the Ryerson common stock received will equal the aggregate adjusted tax basis of the Olympic common stock surrendered in the Merger.

Olympic shareholders who received cash in lieu of a fractional share of Ryerson common stock are treated, for tax purposes, as if they received a fractional share or Ryerson common stock, and then that fractional share for cash. These shareholders generally recognize a taxable gain or loss equal to the difference between the tax basis of the Olympic common stock deemed exchanged for the fractional shares and the cash received.

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EIN: 26-1251524
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The holding period of Ryerson common stock received by Olympic shareholders in the Merger generally includes the holding period of the Olympic common stock exchanged in the Merger.

Form 8937, Line 16

Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates

See Line 15.

Form 8937, Line 17

List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based

The Merger qualified as a tax-free reorganization within the meaning of Section 368(a) of the Code.

Other relevant Code sections include 354, 356, 358, 368, 1001, 1221 and 1223.

Form 8937, Line 18

Can any resulting loss be recognized?

See Line 15.

Form 8937, Line 19

Provide any other information necessary to implement the adjustment, such as the reportable tax year

The Merger was completed on February 13, 2026. As a result, the reportable tax year for Olympic shareholders to account for the tax effects of the share exchange and cash receipt is the tax year that includes February 13, 2026. For shareholders who report income on a calendar-year basis, this is the 2026 tax year.