



Beacon Roofing Supply, Inc.

November 24, 2015

CORRECTING and REPLACING Beacon Roofing Supply Reports Fourth Quarter and Annual 2015 Results

- **Record fourth quarter sales of \$787.7 million vs. \$726.5 million in prior year (8.4% growth)**
- **Record fourth quarter Adjusted EPS of \$0.75 vs. \$0.48 in prior year (56.3% growth)**
- **Record annual sales of \$2.515 billion vs. \$2.326 billion in prior year (8.1% growth)**
- **Annual diluted Adjusted EPS of \$1.38 vs. \$1.08 in prior year (27.8% growth)**
- **On October 1, completed acquisition of Roofing Supply Group ("RSG")**

HERNDON, Va.--(BUSINESS WIRE)-- Please replace the entire footnote under the final table, labeled "Adjusted Diluted Net Income per Share ("Adjusted Earnings per Share")."

The corrected release reads:

BEACON ROOFING SUPPLY REPORTS FOURTH QUARTER AND ANNUAL 2015 RESULTS

- **Record fourth quarter sales of \$787.7 million vs. \$726.5 million in prior year (8.4% growth)**
- **Record fourth quarter Adjusted EPS of \$0.75 vs. \$0.48 in prior year (56.3% growth)**
- **Record annual sales of \$2.515 billion vs. \$2.326 billion in prior year (8.1% growth)**
- **Annual diluted Adjusted EPS of \$1.38 vs. \$1.08 in prior year (27.8% growth)**
- **On October 1, completed acquisition of Roofing Supply Group ("RSG")**

Beacon Roofing Supply, Inc. (the "Company") (NASDAQ: BECN) announced results today for its fourth quarter ended and fiscal year ending September 30, 2015 ("Fiscal 2015").

Paul Isabella, the Company's President and Chief Executive Officer, stated: "Today's earnings release is the culmination of a historic year for Beacon, both because of our record financial performance and our industry transformative acquisition of Roofing Supply Group. We recorded record fourth quarter sales of \$787.7 million, representing 8.4% total growth over the prior year, with 4.1% growth in our existing markets. For our sixth consecutive quarter, all three lines of businesses grew over the prior year, with residential and complementary leading the way with 11.4% and 17.8% growth, respectively. For the quarter we achieved record Adjusted EPS of \$0.75, 56% over last year's 48 cents. We also had very good gross margin growth versus the prior year. Adding to our solid financial results was the RSG acquisition, which helps us launch 2016 with 85 new branches, over \$1.2 billion in pro forma revenue, an experienced and highly regarded workforce, and a broad new customer base. We are making great progress with the integration process and are on track to achieve expected synergies targets in 2016 and beyond. In 2016, we plan to continue our focus on revenue growth, both organically and through additional greenfields and acquisitions, as well as gross margin stability and improved operating leverage. I am very excited about our ability to deliver on these three pillars of operational excellence and thereby achieve even stronger growth and profitability for our shareholders."

Fourth Quarter

Total sales increased 8.4% to \$787.7 million in 2015, from \$726.5 million in 2014. Residential roofing product sales increased 11.4%, non-residential roofing product sales increased 1.0%, and complementary product sales increased 17.8% over the prior year. Existing market sales, excluding acquisitions, increased 4.1% for the quarter. The fourth quarter of 2015 and 2014 both had the same number of business days.

Net income for the fourth quarter was \$30.8 million, compared to \$24.2 million in 2014. The fourth quarter net income per share was \$0.61, compared to \$0.48 in 2014. Adjusted net income, after removing the impact of one-time RSG Acquisition-related costs, was \$37.8 million in the fourth quarter 2015, with adjusted diluted net income per share of \$0.75 (see included financial tables for a reconciliation of adjusted net income and adjusted earnings per share). The net income for the quarter was favorably impacted by higher volume and gross margins which improved by 180 basis points over the prior year. This was

partially offset by increased operating expenses driven by the incremental costs associated with the three acquisitions made this fiscal year and the 32 greenfields opened in the last 24 months.

Fiscal Year

Total sales increased 8.1% to an annual record of \$2.515 billion in 2015, from \$2.326 billion in 2014. Residential roofing product sales increased 11.5%, non-residential roofing product sales increased 0.8%, and complementary product sales increased 15.6% over the prior year. Existing market sales, excluding acquisitions, increased 4.4% year to date.

Net income in 2015 was \$62.3 million, compared to \$53.8 million in 2014. Diluted net income per share for 2015 was \$1.24, compared to \$1.08 in 2014. Adjusted net income, after removing the impact of one-time RSG Acquisition-related costs was \$69.3 million in 2015, with adjusted diluted net income per share of \$1.38 (see included financial tables for a reconciliation of adjusted net income and adjusted earnings per share). Net income for 2015 was favorably impacted by higher volume and gross margins, which improved by 100 bps over the prior year, and unfavorably impacted by increased operating expenses which were primarily driven by the incremental costs associated with the three acquisitions made this fiscal year and the 32 greenfields opened in the last 24 months.

Cash flow from operations was \$109.3 million in 2015, compared to \$55.5 million in 2014. This increase in operating cash flow was primarily impacted by changes in working capital and higher net income in the current year. Cash on hand decreased by \$8.8 million due primarily to an increase in cash used for acquisition activities in 2015. Through positive working capital management and higher net income, the Company was able to fund three acquisitions, while improving its leverage ratio to 2.18 as compared to 2.37 at the end of the fourth quarter 2014.

The Company will host a webcast and conference call today at 10:00 a.m. (EST) to discuss these results. The live webcast of the call, along with a webcast replay after the call, can be accessed at <http://ir.beaconroofingsupply.com/events.cfm> (the "Events & Presentations" page of the "Investor Relations" section of the Company's web site). There will be a slide presentation of the results available on that page of the website as well. For those unable to connect to the Internet or who may wish to ask questions, the conference call dial-in number is 719-457-1035. To assure timely access, call participants should call in before 10:00 a.m.

About Beacon Roofing Supply

Founded in 1928, Beacon Roofing Supply, Inc. (NASDAQ: BECN) is the largest publicly traded distributor of residential and commercial roofing materials and complementary building products, operating 355 branches throughout 45 states in the U.S. and six provinces in Canada. To learn more about Beacon and its family of regional brands, please visit www.becn.com.

Forward-Looking Statements: This release contains information about management's view of the Company's future expectations, plans and prospects that constitute forward-looking statements for purposes of the safe harbor provisions under the Private Securities Litigation Reform Act of 1995. Actual results may differ materially from those indicated by such forward-looking statements as a result of various important factors, including, but not limited to, those set forth in the "Risk Factors" section of the Company's latest Form 10-K. In addition, the forward-looking statements included in this press release represent the Company's views as of the date of this press release and these views could change. However, while the Company may elect to update these forward-looking statements at some point, the Company specifically disclaims any obligation to do so, other than as required by federal securities laws. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date of this press release.

BECN-F

News Provided by Acquire Media

BEACON ROOFING SUPPLY, INC Consolidated Statements of Operations (unaudited; in thousands, except share and per share amounts)

| | Three Months Ended September 30, | | | | Twelve Months Ended September 30, | | | |
|-----------------------|-------------------------------------|--------|----------------------|--------|--------------------------------------|--------|----------------------|--------|
| | % of Net Sales | | % of Net Sales | | % of Net Sales | | % of Net Sales | |
| | 2015 | | 2014 | | 2015 | | 2014 | |
| Net sales | \$ 787,728 | 100.0% | \$ 726,494 | 100.0% | \$ 2,515,169 | 100.0% | \$ 2,326,905 | 100.0% |
| Cost of products sold | 596,138 | 75.7% | 563,164 | 77.5% | 1,919,804 | 76.3% | 1,799,065 | 77.3% |

| | | | | | | | | |
|---|------------------|-------------|------------------|-------------|------------------|-------------|------------------|-------------|
| Gross profit | 191,590 | 24.3% | 163,330 | 22.5% | 595,365 | 23.7% | 527,840 | 22.7% |
| Operating expenses | 132,432 | 16.8% | 120,151 | 16.5% | 478,284 | 19.0% | 428,977 | 18.4% |
| Income from operations | 59,158 | 7.5% | 43,179 | 5.9% | 117,081 | 4.7% | 98,863 | 4.2% |
| Interest expense, financing costs and other | 3,048 | 0.4% | 2,388 | 0.3% | 11,037 | 0.4% | 10,095 | 0.4% |
| Income before provision for income taxes | 56,110 | 7.1% | 40,791 | 5.6% | 106,044 | 4.2% | 88,768 | 3.8% |
| Provision for income taxes | 25,303 | 3.2% | 16,584 | 2.3% | 43,767 | 1.7% | 34,922 | 1.5% |
| Net income | <u>\$ 30,807</u> | <u>3.9%</u> | <u>\$ 24,207</u> | <u>3.3%</u> | <u>\$ 62,277</u> | <u>2.5%</u> | <u>\$ 53,846</u> | <u>2.3%</u> |

Net income per share:

| | | | | |
|---------|---------|---------|---------|---------|
| Basic | \$ 0.62 | \$ 0.49 | \$ 1.26 | \$ 1.09 |
| Diluted | \$ 0.61 | \$ 0.48 | \$ 1.24 | \$ 1.08 |

Weighted average shares used in computing net income (loss) per share:

| | | | | |
|---------|------------|------------|------------|------------|
| Basic | 49,731,527 | 49,350,831 | 49,578,130 | 49,227,466 |
| Diluted | 50,422,265 | 49,970,551 | 50,173,478 | 49,947,699 |

*Operating expenses for 2015 includes a one-time charge of \$7.3 million (\$7.0 million, net of taxes) for the recognition of certain transactional costs related to the RSG acquisition. Management believes the Adjusted Net Income for 2015 provides a meaningful comparison to prior periods of operating results to adjust for the impact of the RSG Acquisition.

BEACON ROOFING SUPPLY, INC
Consolidated Balance Sheets
(in thousands)

| ASSETS | September 30, 2015 | September 30, 2014 |
|---|----------------------------|----------------------------|
| | (unaudited) | (audited) |
| Current assets | | |
| Cash and cash equivalents | \$ 45,661 | \$ 54,472 |
| Accounts receivable, net | 399,732 | 360,802 |
| Inventories | 320,999 | 301,626 |
| Prepaid expenses and other current assets | 97,928 | 66,828 |
| Deferred income taxes | 2,309 | 14,610 |
| Total current assets | <u>866,629</u> | <u>798,338</u> |
| Property and equipment, net | 90,405 | 88,565 |
| Goodwill | 496,415 | 466,206 |
| Intangible assets, net | 87,055 | 72,266 |
| Other assets, net | <u>5,408</u> | <u>8,521</u> |
| TOTAL ASSETS | <u><u>\$ 1,545,912</u></u> | <u><u>\$ 1,433,896</u></u> |
| LIABILITIES AND STOCKHOLDERS' EQUITY | | |
| Current liabilities: | | |
| Accounts payable | \$ 244,891 | \$ 220,834 |
| Accrued expenses | 124,794 | 80,285 |
| Borrowings under revolver lines of credit | 11,240 | 18,514 |
| Current portion of long-term obligations | 16,320 | 16,602 |
| Total current liabilities | <u>397,245</u> | <u>336,235</u> |

| | | |
|--|---------------------|---------------------|
| Senior term loan, net of current portion | 174,375 | 185,625 |
| Deferred income taxes | 68,809 | 64,100 |
| Long-term obligations under equipment financing and other, net of current portion | 22,367 | 30,835 |
| Total liabilities | <u>662,796</u> | <u>616,795</u> |
| Commitments and contingencies | | |
| Stockholders' equity: | | |
| Common stock | 497 | 493 |
| Undesignated preferred stock | - | - |
| Additional paid-in capital | 345,934 | 328,059 |
| Retained earnings | 557,405 | 495,128 |
| Accumulated other comprehensive loss | (20,720) | (6,579) |
| Total stockholders' equity | <u>883,116</u> | <u>817,101</u> |
| TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY | <u>\$ 1,545,912</u> | <u>\$ 1,433,896</u> |

BEACON ROOFING SUPPLY, INC
Consolidated Statements of Cash Flows
(unaudited; in thousands)

| | Year Ended September 30, | |
|--|---------------------------------|-----------------|
| | <u>2015</u> | <u>2014</u> |
| Operating activities | | |
| Net income | \$ 62,277 | \$ 53,846 |
| Adjustments to reconcile net income to net cash provided by operating activities: | | |
| Depreciation and amortization | 34,862 | 30,294 |
| Stock-based compensation | 9,936 | 7,422 |
| Certain interest expense and other financing costs | (1,450) | 816 |
| Gain on sale of fixed assets | (1,107) | (1,323) |
| Deferred income taxes | 17,634 | 3,078 |
| Other | 263 | 129 |
| Changes in assets and liabilities, net of the effects of businesses acquired: | | |
| Accounts receivable | (33,251) | (32,984) |
| Inventories | (9,203) | (50,846) |
| Prepaid expenses and other assets | (17,119) | (4,790) |
| Accounts payable and accrued expenses | 46,498 | 49,855 |
| Net cash provided by operating activities | <u>109,340</u> | <u>55,497</u> |
| Investing activities | | |
| Purchases of property and equipment | (20,802) | (37,239) |
| Acquisition of businesses | (85,301) | (1,514) |
| Proceeds from sales of assets | 1,389 | 1,437 |
| Net cash used in investing activities | <u>(104,714)</u> | <u>(37,316)</u> |
| Financing activities | | |
| Borrowings under revolving lines of credit | 560,634 | 497,500 |
| Payments under revolving lines of credit | (566,007) | (525,126) |
| Borrowings under equipment financing facilities and other | - | 25,377 |
| Repayments under equipment financing facilities and other | (5,553) | (5,009) |
| Borrowings under senior term loan | - | - |

| | | |
|--|------------------|------------------|
| Repayments under senior term loan | (11,250) | (11,250) |
| Proceeds from exercise of options | 7,943 | 7,680 |
| Excess tax benefit from equity-based compensation | 1,526 | 1,030 |
| Net cash (used in) provided by financing activities | <u>(12,707)</u> | <u>(9,798)</u> |
| Effect of exchange rate changes on cash | (730) | (938) |
| Net increase (decrease) in cash and cash equivalents | (8,811) | 7,445 |
| Cash and cash equivalents, beginning of year | 54,472 | 47,027 |
| Cash and cash equivalents, end of year | <u>\$ 45,661</u> | <u>\$ 54,472</u> |

BEACON ROOFING SUPPLY, INC
(unaudited; dollars in millions)

Consolidated Sales by Product Line

Three Months Ended

| | September 30, 2015 | | September 30, 2014 | | Change | |
|----------------------------------|---------------------------|---------------|---------------------------|---------------|----------------|-------------|
| | Net Sales | Mix % | Net Sales | Mix % | | |
| Residential roofing products | \$ 392.4 | 49.8% | \$ 352.4 | 48.5% | \$ 40.0 | 11.4% |
| Non-residential roofing products | 273.7 | 34.8% | 270.9 | 37.3% | 2.8 | 1.0% |
| Complementary building products | 121.6 | 15.4% | 103.2 | 14.2% | 18.4 | 17.8% |
| | <u>\$ 787.7</u> | <u>100.0%</u> | <u>\$ 726.5</u> | <u>100.0%</u> | <u>\$ 61.2</u> | <u>8.4%</u> |

Consolidated Sales by Product Line for Existing Markets*

Three Months Ended

| | September 30, 2015 | | September 30, 2014 | | Change | |
|----------------------------------|---------------------------|---------------|---------------------------|---------------|----------------|-------------|
| | Net Sales | Mix % | Net Sales | Mix % | | |
| Residential roofing products | \$ 377.8 | 50.0% | \$ 351.9 | 48.5% | \$ 25.9 | 7.4% |
| Non-residential roofing products | 272.8 | 36.1% | 270.9 | 37.3% | 1.9 | 0.7% |
| Complementary building products | 105.0 | 13.9% | 103.1 | 14.2% | 1.9 | 1.8% |
| | <u>\$ 755.6</u> | <u>100.0%</u> | <u>\$ 725.9</u> | <u>100.0%</u> | <u>\$ 29.7</u> | <u>4.1%</u> |

Existing Market Sales By Business Day**

Three Months Ended

| | September 30, 2015 | | September 30, 2014 | | Change | |
|----------------------------------|---------------------------|---------------|---------------------------|---------------|----------------|-------------|
| | Net Sales | Mix % | Net Sales | Mix % | | |
| Residential roofing products | \$ 5.903 | 50.0% | \$ 5.498 | 48.5% | \$0.405 | 7.4% |
| Non-residential roofing products | 4.263 | 36.1% | 4.233 | 37.3% | 0.030 | 0.7% |
| Complementary building products | 1.641 | 13.9% | 1.611 | 14.2% | 0.030 | 1.8% |
| | <u>\$ 11.807</u> | <u>100.0%</u> | <u>\$ 11.342</u> | <u>100.0%</u> | <u>\$0.465</u> | <u>4.1%</u> |

Note: Some totals above may not foot due to rounding.

*Excludes branches acquired during the four quarters prior to the start of Fiscal 2015.

**There were 64 business days in each of the quarters ended September, 2015 and 2014.

BEACON ROOFING SUPPLY, INC
(unaudited; dollars in millions)

Consolidated Sales by Product Line

Twelve Months Ended

| | September 30, 2015 | | September 30, 2014 | | Change | |
|----------------------------------|---------------------------|---------------|---------------------------|---------------|----------------|-------------|
| | Net Sales | Mix % | Net Sales | Mix % | | |
| Residential roofing products | \$ 1,236.4 | 49.2% | \$ 1,108.5 | 47.7% | \$127.9 | 11.5% |
| Non-residential roofing products | 883.0 | 35.1% | 876.0 | 37.6% | 7.0 | 0.8% |
| Complementary building products | 395.8 | 15.7% | 342.4 | 14.7% | 53.4 | 15.6% |
| | <u>\$ 2,515.2</u> | <u>100.0%</u> | <u>\$ 2,326.9</u> | <u>100.0%</u> | <u>\$188.3</u> | <u>8.1%</u> |

Consolidated Sales by Product Line for Existing Markets*

Twelve Months Ended

| | September 30, 2015 | | September 30, 2014 | | Change | |
|----------------------------------|---------------------------|---------------|---------------------------|---------------|----------------|-------------|
| | Net Sales | Mix % | Net Sales | Mix % | | |
| Residential roofing products | \$ 1,191.9 | 49.1% | \$ 1,108.0 | 47.6% | \$ 83.9 | 7.6% |
| Non-residential roofing products | 879.8 | 36.2% | 876.0 | 37.7% | 3.8 | 0.4% |
| Complementary building products | 357.8 | 14.7% | 342.3 | 14.7% | 15.5 | 4.6% |
| | <u>\$ 2,429.5</u> | <u>100.0%</u> | <u>\$ 2,326.3</u> | <u>100.0%</u> | <u>\$103.2</u> | <u>4.4%</u> |

Existing Market Sales By Business Day**

Twelve Months Ended

| | September 30, 2015 | | September 30, 2014 | | Change | |
|----------------------------------|---------------------------|---------------|---------------------------|---------------|----------------|-------------|
| | Net Sales | Mix % | Net Sales | Mix % | | |
| Residential roofing products | \$ 4.711 | 49.1% | \$ 4.380 | 47.6% | \$0.332 | 7.6% |
| Non-residential roofing products | 3.478 | 36.2% | 3.462 | 37.7% | 0.015 | 0.4% |
| Complementary building products | 1.414 | 14.7% | 1.353 | 14.7% | 0.061 | 4.6% |
| | <u>\$ 9.603</u> | <u>100.0%</u> | <u>\$ 9.195</u> | <u>100.0%</u> | <u>\$0.408</u> | <u>4.4%</u> |

Note: Some totals above may not foot due to rounding.

*Excludes branches acquired during the four quarters prior to the start of Fiscal 2015.

**There were 253 business days in each of the twelve months ended September 30, 2015 and 2014.

BEACON ROOFING SUPPLY, INC.

Earnings Before Interest, Taxes, Depreciation and Amortization and Stock-Based Compensation ("Adjusted EBITDA")

(unaudited; in thousands)

| | Three Months Ended September 30, | | Twelve Months Ended September 30, | |
|--|---|-------------|--|-------------|
| | 2015 | 2014 | 2015 | 2014 |
| Net Income | \$ 30,807 | \$ 24,207 | \$ 62,277 | \$ 53,846 |
| RSG Acquisition one-time transaction costs | 6,978 | - | 6,978 | - |
| Interest expense, net | 2,811 | 2,645 | 10,561 | 10,336 |
| Income taxes | 25,582 | 16,583 | 44,046 | 34,922 |
| Depreciation and amortization | 8,926 | 7,685 | 34,862 | 30,294 |
| Stock-based compensation | 2,624 | 2,183 | 9,936 | 7,422 |
| Adjusted EBITDA | \$ 77,728 | \$ 53,303 | \$ 168,660 | \$ 136,821 |

(1) Adjusted EBITDA is defined as net income plus interest expense (net of interest income), income taxes, depreciation and amortization, adjustments to contingent consideration, and stock-based compensation. EBITDA is a measure commonly used in the distribution industry, and we present Adjusted EBITDA to enhance your understanding of our operating performance. Adjusted EBITDA is used in our bank covenants and we use Adjusted EBITDA as an internal performance measurement and as one criterion for evaluating our performance relative to that of our peers. We believe that Adjusted EBITDA is an operating performance measure that provides investors and analysts with a measure of operating results unaffected by differences in capital structures, capital investment cycles, and ages of related assets among otherwise comparable companies. Further, we believe that Adjusted EBITDA is a useful measure because it improves comparability of results of operations, since purchase accounting used for acquisitions can render depreciation and amortization non-comparable between periods. Management uses these supplemental measures to evaluate performance period over period and to analyze the underlying trends in the Company's business and to establish operational goals and forecasts that are used in allocating resources. We expect to compute our non-GAAP financial measures using the same consistent method from quarter to quarter and year to year.

While we believe Adjusted EBITDA is a useful measure for investors, it is not a measurement presented in accordance with United States generally accepted accounting principles, or GAAP. You should not consider Adjusted EBITDA in isolation or as a substitute for net income, cash flows from operations, or any other items calculated in accordance with GAAP. In addition, Adjusted EBITDA has inherent material limitations as a performance measure. It does not include interest expense, because we have borrowed money, interest expense is a necessary element of our costs. In addition, Adjusted EBITDA does not include depreciation and amortization expense. Because we have capital and intangible assets, depreciation and amortization expense is a necessary element of our costs. Adjusted EBITDA also does not include stock-based compensation, which is a necessary element of our costs since we make stock awards to key members of management as an important incentive to maximize overall company performance and as a benefit. Moreover, Adjusted EBITDA does not include taxes, and payment of taxes is a necessary element of our operations. Accordingly, since Adjusted EBITDA excludes these items, it has material limitations as a performance measure. The Company's management separately monitors capital expenditures, which impact depreciation expense, as well as amortization expense, interest expense, and income tax expense. Because not all companies use identical calculations, our presentation of Adjusted EBITDA may not be comparable to other similarly titled measures of other companies.

BEACON ROOFING SUPPLY INC

Adjusted Diluted Net Income per Share ("Adjusted Earnings per Share")

(unaudited; in thousands except per share amounts)

| | Three Months Ended September 30, | | | | Twelve Months Ended September 30, | | | |
|--|-------------------------------------|----------------|------------------|----------------|--------------------------------------|----------------|------------------|----------------|
| | 2015 | EPS | 2014 | EPS | 2015 | EPS | 2014 | EPS |
| Net income | \$ 30,807 | \$ 0.61 | \$ 24,207 | \$ 0.48 | \$ 62,277 | \$ 1.24 | \$ 53,846 | \$ 1.08 |
| Company adjustments, net of income taxes: | | | | | | | | |
| RSG Acquisition one-time transaction costs | 6,978 | 0.14 | - | - | 6,978 | 0.14 | - | - |
| Adjusted net income per share | <u>\$ 37,785</u> | <u>\$ 0.75</u> | <u>\$ 24,207</u> | <u>\$ 0.48</u> | <u>\$ 69,255</u> | <u>\$ 1.38</u> | <u>\$ 53,846</u> | <u>\$ 1.08</u> |

Note: The Company's management believes that "Adjusted net income" and "Adjusted net income per share", which excludes non-recurring transaction costs related to the RSG acquisition, are useful to investors because it permits investors to better understand year-over-year changes in underlying operating performance. While management believes Adjusted Net Income and Adjusted Earnings per Share (EPS) are useful measures for investors, these are not measurements presented in accordance with United States generally accepted accounting principles (GAAP). You should not consider Adjusted Net Income and Adjusted Earnings per Share in isolation or as a substitute for net income and net loss per share or diluted earnings per share calculated in accordance with GAAP.

View source version on [businesswire.com](http://www.businesswire.com/news/home/20151124005233/en/): <http://www.businesswire.com/news/home/20151124005233/en/>

Beacon Roofing Supply, Inc.
Joseph Nowicki, 571-323-3940
Executive Vice President & Chief Financial Officer
JNowicki@becn.com

Source: Beacon Roofing Supply, Inc.

