



HANSA BIOPHARMA

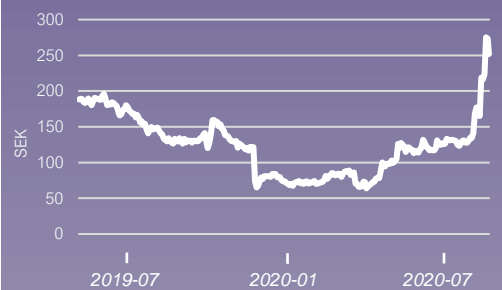
COMPANY FACTS

Founded	2007
Stock Exchange	NASDAQ Stockholm (HNSA)
Headquarter	Lund, Sweden
Operations	Europe and the US
Employees	~80 (~2/3 in R&D)
Key Executives	Ulf Wiinberg, Chairman Søren Tulstrup, President & CEO Donato Spota, SVP & CFO Christian Kjellman, SVP & CSO/COO

MARKET DATA (July 2020)

Market Cap	SEK ~10bn (USD ~1bn)
52 Week Range	SEK 59-282
Avg. Daily Turnover	vol. 327k shares
Shares Outstanding	~45m
Top 5 Shareholders	NXT2B 14.4% Consonance Capman 6.2% Invesco 5.0% Thomas Olausson 4.3% Gladiator 3.1%

STOCK CHART (1Y)



KEY FINANCIALS

SEKm	2018	2019	H1 2020*
Revenue	3m	3m	1.5m
R&D cost	-155m	-193m	-106m
Net loss	-248m	-360m	-193m
Cash & Short investment	858m	601m	400m**
Operating Cash Flow	-205m	-335m	-199m
Employees	52	74	78

* Unaudited ** Excluding 1,112 MSEK capital raise and 10m USD Sarepta license agreement upfront payment

CALENDAR

Jul 16, 2020 Aug 14, 2020 Sep 1, 2020 Sep 3, 2020 Sep 15, 2020 Sep 16, 2020 Sep 23, 2020	Interim Report Jan – Jun 2020 Nordea Small & Mid Cap Seminar, Stockholm Kempen Road Show, Paris & Tel Aviv (virtual) Pareto Healthcare Conf, Stockholm Morgan Stanley Global Healthcare Conf, NYC BoFAML Global Healthcare Conf, London ABG Small & Mid Cap Seminar, CPH
Oct 22, 2020 Oct 29, 2020 Nov 25, 2020	Interim Report Jan-Sep 2020 Hansa Biopharma Capital Markets Day (TBD) Ökonomisk Ugebreve Life Science Conf, CPH

CONTACTS

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...at Hansa Biopharma we envision a world where all patients with rare immunologic diseases can lead long and healthy lives...

ABOUT HANSA BIOPHARMA

Hansa Biopharma is leveraging its proprietary immunomodulatory enzyme technology platform to develop treatments for rare immunoglobulin G (IgG)-mediated autoimmune conditions, transplant rejection and cancer. The Company's lead product, imlifidase, is an antibody-degrading enzyme being developed to enable kidney transplantation in highly sensitized patients with potential for further development in other solid organ transplantation and acute autoimmune indications. CHMP/EMA has adopted a positive opinion, recommending conditional approval of imlifidase for the desensitization treatment of highly sensitized adult kidney transplant patients with a positive crossmatch against an available deceased donor. Endorsement of the positive opinion by the European Commission is expected in the third quarter of 2020. Hansa's research and development program is advancing the next generation of the Company's enzyme technology to develop novel IgG-cleaving enzymes with lower immunogenicity, suitable for repeat dosing in relapsing autoimmune diseases and oncology. Hansa Biopharma is based in Lund, Sweden and also has operations in other European countries and in the US.

BROAD PIPELINE IN TRANSPLANTATION AND AUTOIMMUNE DISEASES

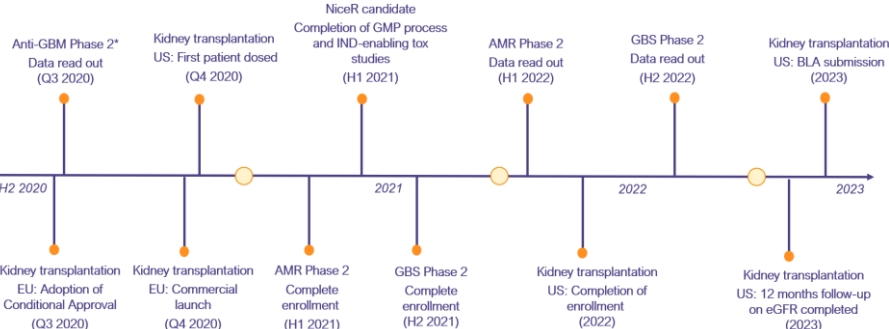
Candidate	Indication	Research/Preclinical	Phase 1	Potentially Pivotal program/Phase 2	Phase 3	Marketing Authorization	Marketed
Imlifidase	EU Kidney transplantation in highly sensitized patients ^{1,2}	Completed	Ongoing	Ongoing	Ongoing	Ongoing	Ongoing
	US Kidney transplantation in highly sensitized patients ^{1,2}	Completed	Ongoing	Ongoing	Ongoing	Ongoing	Ongoing
	Anti-GBM antibody disease (investigator-initiated study)	Completed	Ongoing	Ongoing	Ongoing	Ongoing	Ongoing
	Antibody mediated kidney transplant rejection (AMR)	Completed	Ongoing	Ongoing	Ongoing	Ongoing	Ongoing
NiceR	GBS (Guillain Barre Syndrome)	Completed	Ongoing	Ongoing	Ongoing	Ongoing	Ongoing
	Recurring treatment in autoimmune disease, transplantation and oncology	Completed	Ongoing	Ongoing	Ongoing	Ongoing	Ongoing
EnzE	Cancer immunotherapy	Completed	Ongoing	Ongoing	Ongoing	Ongoing	Ongoing

¹ Results from the Phase 1 study have been published, Winstedt et al. (2015) PLOS ONE 10(7)
² Lorant et al American Journal of Transplantation and 03+04 studies (Jordan et al New England Journal of Medicine)
 *) EMA: Positive CHMP opinion received June 2020 for a conditional approval – Formal adoption by the EU Commission expected Q3 2020, while a post-approval study will commence in parallel with the launch
 **) FDA: Agreement with the FDA on a regulatory path forward in the US. New clinical study could support BLA submission by 2023. Safety review of an Investigational New Drug application (IND) expected in Q3 2020, while the study is expected to be initiated Q4 2020

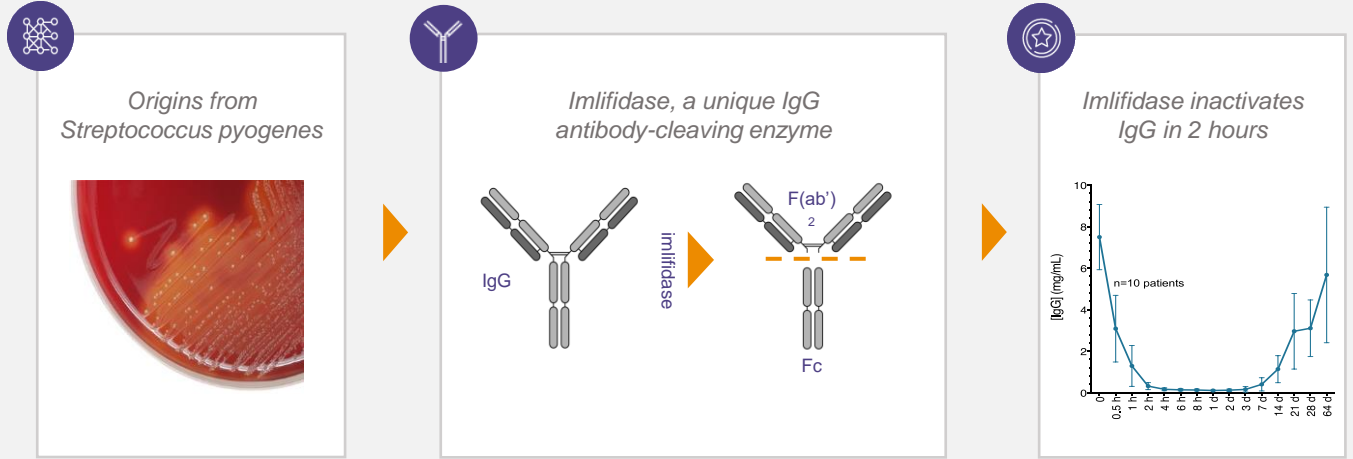
STRATEGIC PRIORITIES

- Establish a commercial and medical infrastructure in Europe
- Attain marketing authorization in Europe for imlifidase as a treatment for highly sensitized patients to enable kidney transplantation. Conduct a new randomized, controlled study in the US in the context of KAS to support a BLA filing by 2023
- Investigate the potential of imlifidase in autoimmune indications and post transplantation
- Advance a new set of immunomodulatory enzymes designed for repeat dosing in relapsing diseases (NiceR) into clinical development
- Explore potential combination therapies with imlifidase in oncology and in gene therapy in patients with neutralizing antibodies

ANTICIPATED FUTURE MILESTONES

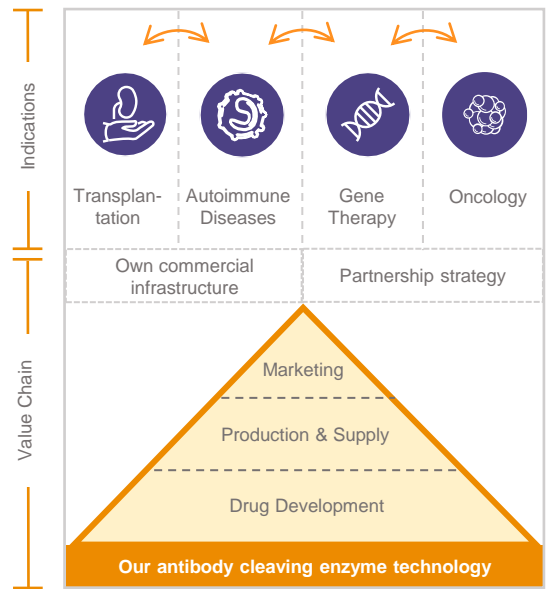


IMLIFIDASE – A NOVEL APPROACH TO ELIMINATE PATHOGENIC IgG



OUR EQUITY STORY

- Targeting rare immunologic diseases with a unique IgG antibody-cleaving enzyme, addressing a high unmet medical need
- Preparing for potential European launch of imlifidase following potential conditional approval in 2020. Positive CHPM opinion received June 2020. Formal adoption by the EU Commission expected in Q3 2020
- Evolution into a fully integrated biopharmaceutical company. We control the full value chain from early discovery through commercialization to maximize the value creation and capture
- Leveraging our proprietary antibody cleaving enzyme technology. We are advancing our pipeline with three phase 2 programs in transplantation and acute autoimmune diseases
 - A new set of modified enzymes is under development (NiceR) for repeat dosing; potentially enabling treatment in relapsing diseases and oncology
 - We are exploring potential combination therapies in oncology and gene therapy in patients with neutralizing antibodies through potential partnerships



POTENTIAL INDICATION UNIVERSE

