

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
LCI Industries		13-3250533	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Investor Relations	574-336-7659	investors@lci1.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
3501 County Road 6 East		Elkhart, IN 46514	
8 Date of action		9 Classification and description	
03/13/2026		1.125% Convertible Senior Notes Due 2026	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
501812AB7	N/A	N/A (Common Stock: LCII)	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

On March 13, 2026 pursuant to the Indenture dated May 13, 2021 (the "Indenture"), the Conversion Rate of the 1.125% Convertible Senior Notes Due 2026 (the "Notes") was adjusted pursuant to Article 14 of the Indenture as a result of LCI Industries' (the "Company") declaration and payment of a cash dividend of \$1.15 per share to the Company's shareholders with ex-dividend date of March 27, 2026 and date of March 13, 2026 requiring an adjustment. The conversion rate was adjusted from 6.3483 shares of common stock per \$1,000 principal amount of Notes to 6.3691 shares of common stock per \$1,000 principal amount of Notes.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

The Company expects the conversion rate adjustment to be treated for U.S. Federal income tax purposes as a deemed distribution under Code Section 305(c) as a result of such adjustment compensating the holder for cash distributed to shareholders that are taxable under Code Section 301. The amount of the deemed distribution was calculated to be \$2.5653 per \$1,000 principal amount of Notes as shown below in Part II, Box 16.

The distribution is expected to be made from the earnings and profits of the Company. As such, the dividend or \$2.5653 per \$1,000 principal amount of Notes should increase the holder's basis by the amount of the distribution.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

A = Ending Conversion Rate, 6.3691
 B = Beginning Conversion Rate, 6.3483
 C = LCII closing stock price at 03/12/2026, \$123.33

(A-B)*C = \$2.5653

