

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name  <b>LCI Industries</b>		2 Issuer's employer identification number (EIN)  <b>13-3250533</b>	
3 Name of contact for additional information	4 Telephone No. of contact  <b>Investor Relations 574-336-7659</b>	5 Email address of contact  <b>investors@lci1.com</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact  <b>3501 County Road 6 East</b>		7 City, town, or post office, state, and ZIP code of contact  <b>Elkhart, IN 46514</b>	
8 Date of action  <b>01/15/2026</b>		9 Classification and description  <b>1.125% Convertible Senior Notes Due 2026</b>	
10 CUSIP number  <b>501812AB7</b>	11 Serial number(s)  <b>N/A</b>	12 Ticker symbol  <b>N/A (Common Stock: LCII)</b>	13 Account number(s)  <b>N/A</b>

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

On January 15, 2026 pursuant to the Indenture dated May 13, 2021 (the "Indenture"), the Conversion Rate of the 1.125% Convertible Senior Notes Due 2026 (the "Notes") was adjusted pursuant to Article 14 of the Indenture as a result of LCI Industries' (the "Company") declaration and payment of a cash dividend of \$1.15 per share to the Company's shareholders with ex-dividend date of November 28, 2025 and date of January 15, 2026 requiring an adjustment. The conversion rate was adjusted from 6.3262 shares of common stock per \$1,000 principal amount of Notes to 6.3483 shares of common stock per \$1,000 principal amount of Notes.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

The Company expects the conversion rate adjustment to be treated for U.S. Federal income tax purposes as a deemed distribution under Code Section 305(c) as a result of such adjustment compensating the holder for cash distributed to shareholders that are taxable under Code Section 301. The amount of the deemed distribution was calculated to be \$2.5574 per \$1,000 principal amount of Notes as shown below in Part II, Box 16.

The distribution is expected to be made from the earnings and profits of the Company. As such, the dividend or \$2.5574 per \$1,000 principal amount of Notes should increase the holder's basis by the amount of the distribution.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

**A = Ending Conversion Rate, 6.3483**  
**B = Beginning Conversion Rate, 6.3262**  
**C = LCII closing stock price at 11/26/2025, \$115.72**

**(A-B)\*C = \$2.5574**

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
**Tax consequences to holders of the Notes are determined under Code Sections 301(c), 301(d), 305(b)(2), 305(c), and 316, and Treasury Department Regulations Sections 1.305-3 and 1.305-7.**

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18 Can any resulting loss be recognized? ▶ **This is not a loss transaction.**

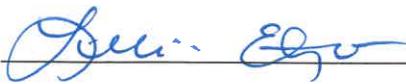
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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
**The effective date of the conversion rate change is January 15, 2026. For calendar year taxpayers, the reportable tax year is 2026.**

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**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  Date ▶ 1-15-2024

Print your name ▶ **Lillian Etzkorn** Title ▶ **EVP and CFO**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			